



MCPS

MARION COUNTY PUBLIC SCHOOLS

"Helping Every Student Succeed"

COLLECTIVE BARGAINING AGREEMENT

Between the

MARION ESSENTIAL SUPPORT PERSONNEL

and the

SCHOOL BOARD OF MARION COUNTY

201721 - 20214

Board Approved: **DATE**

COLLECTIVE BARGAINING AGREEMENT

between the

Marion Essential Support Personnel

and the

School Board of Marion County

201721 - 20214

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This Agreement is between the Marion Essential Support Personnel (hereinafter called the Association) and the School Board of Marion County (hereinafter called the District).

WITNESSETH:

WHEREAS, the Association and the District have engaged in collective bargaining with respect to the rate of pay, wages, hours and other terms and conditions of employment of the certified bargaining unit, and

WHEREAS, the Association and the District desire to reduce their agreement with respect to such matters to writing,

WHEREAS, the Association and the District agree that our Education Support Professionals play a vital role in the education of our children and in the daily operation of the Marion County Public Schools, and

THEREFORE, in consideration of the mutual covenants and promises herein contained, the Association and the District hereby agree as follows:

Article 1 **Recognition**

Section 1.01 - Right To Organize

The District hereby agrees that its employees shall have the right to organize, join, and support the Association for the purpose of engaging in collective bargaining and other lawful activities for their mutual aid and protection. As a duly elected body exercising governmental power under color of law of the State of Florida, the District undertakes and agrees that it will not deprive or coerce any employee the enjoyment of any right conferred by this Agreement or in the institution of any grievance or proceeding under this Agreement.

Section 1.02 – Recognition

The District hereby recognizes the Association as the exclusive bargaining representative of employees defined in Florida Public Employees Relations Commission Certification Order #845, or as may be amended in accordance with FS Chapter 447.

Section 1.03 – Exclusivity

All rights and privileges in this Agreement are conveyed exclusively to the Association.

Section 1.04 - Employee Classifications

The bargaining unit consists of all employees of the District in the classifications listed in Addendum A of this Agreement.

Section 1.05 - Definitions

The following definitions shall apply for all purposes of this Agreement:

Administrator – An employee's immediate supervisor, unless otherwise indicated. The term "Administrator" or "Administrators" shall refer to any and/or all of the following District classifications: Program Manager, Assistant Principal, Principal, Coordinator, Supervisor, Director, Executive Director, Deputy Superintendent, and Superintendent.

Classification – Refers to one of the job groups referenced in Section 1.04 and listed in Addendum A of this Agreement.

Day – Unless otherwise specified, a DAY is defined as a calendar day.

Employee(s) – Persons occupying any of the classifications included in the bargaining unit and covered by this Agreement.

Employment Services Division (ESD) – The Division of the District's Human Resources Department that is responsible for the employment services required by the District, including, but not limited to, recruitment and selection, equal employment, employee retention, classification and compensation, and personnel administration.

Fiscal Year – The District's business/financial year which runs from July 1 to June 30 of each year.

FS – Shorthand for *Florida Statutes*.

Highly Qualified – A designation that indicates that an employee has met the requirements of the Federal Every Student Succeeds Act (ESSA) where applicable.

Member - An employee who is paying dues to the Association

Permanent Employee(s) – An employee who has successfully completed his/her probationary period.

Personnel Record – All records, information, data or materials in any form whatsoever that are uniquely applicable to a District employee and maintained by the District's Employment Services Division (ESD) in compliance with Florida Statutes, as well as any other public records uniquely applicable to the employee.

Probationary Employee(s) – An employee during the first 90 work days following his/her initial date of hire by the District **in the bargaining unit**. If an employee has a break in service, he/she will serve a 90 day probationary period upon re-employment.

Probationary Period – The first 90 work days following an employee's initial date of hire by the District **in the bargaining unit**. During this period, the employee is considered on probationary status and may be terminated from employment either with or without cause.

Replacement Employee – An employee filling an occupied position while the incumbent of such position is on an approved leave of absence. The position of an incumbent taking leave for the full year will be filled with an employee receiving the benefits afforded that position and paid at step 0 for the appropriate pay grade for the position.

School Board – The Marion County School Board.

Seniority – Most recent consecutive, uninterrupted years of District service in the bargaining unit covered by this Agreement.

Substitute Employee – An employee filling an occupied position while the incumbent of such position is on an extended absence or filling a vacancy after May 1st of any year. The position of an incumbent absent for less than a full year will be filled with a substitute employee. The substitute will be paid minimum wage with no benefits. Substitute employees will not be covered by the collective bargaining agreement.

Superintendent – The **elected** official who serves as the Chief Executive Officer of the Marion County Public Schools.

Temporary Duty Elsewhere [TDE] – Assignment for a defined period of time to a work site other than an employee's regular work site.

Temporary Employee – An employee filling an unoccupied (vacant) position. A temporary employee's contract is for a defined period of time not to exceed the end of the fiscal year. Temporary Employees may only be used during the first thirty calendar days of a school year and after the 120th day of the school year. Temporary Employees shall be paid minimum wage with no benefits. Temporary Employees will not be covered by the collective bargaining agreement.

Work Day(s) – The days on which employees are expected to report, excluding Paid Holidays recognized by this Agreement.

Work Site – An individual school, department or assignment.

Article 2 **Equal Employment**

Section 2.01 – Maintenance of Rights

Employees shall maintain all rights to which they are entitled under the Constitution of the United States, Federal law, the Florida State Constitution, and Florida State law.

Section 2.02 – Non-Discrimination

- (a) Neither the District nor the Association shall discriminate against employees because of sex, marital status, sexual orientation, race, color, national origin, age, religion, pregnancy, genetic information, disability, or political affiliation or belief.
- (b) The District and the Association shall comply with all applicable Federal and Florida State laws regarding the reasonable accommodation of disability.

Section 2.03 - Veterans' Preference

The District and the Association shall comply with all applicable Federal and Florida State laws regarding Veterans' Preference.

Section 2.04 - Sexual Harassment and Hostile Work Environment

Complaints alleging sexual harassment or a hostile work environment may either be grieved under Article 5.00 (Grievance and Arbitration Procedures) of this Agreement or be processed pursuant to Policy 6.35* (Complaints and Grievances) of the Marion County School Board but not pursuant to both procedures.

Section 2.05 - Inappropriate Behavior Prohibited

- (a) An employee shall not be subjected to harassment, inappropriate behavior or interference by a parent or any other person in the performance of his/her duties. No employee shall be expected to remain in any meeting in which prohibited behavior occurs.
- (b) Inappropriate behavior includes chronic and continuous badgering, as well as verbal abuse. Verbal abuse includes abusive language, yelling, insults, threats, profanity and upbraiding.
- (c) Administrators will take appropriate steps to ensure that employees are not subjected to harassment, inappropriate behavior, or interference as described in this Section.

Section 2.06 – Association Membership

Neither the District nor the Association shall discriminate against employees because of membership or non-membership in the Association. However, the Association is under no obligation to represent non-members other than in collective bargaining pursuant to FS Chapter 447.

Article 3 **Association Rights**

Section 3.01 - Association Dues

- (a) Transmittal

An employee who elects to become a member of the Association may authorize payroll deduction of membership dues for transmittal to the Association subject to the conditions of this Agreement.

- (b) Revocation

- (1) An authorization for dues deduction pursuant to the provisions of Section 3.01(a) shall continue unless revoked by the employee.
- (2) Association dues deduction may be revoked upon receipt of written request to the Association and District. Revocation will take place within

thirty (30) calendar days of the written request.

- (3) The Association will be responsible for delivering the dues revocation written request to the District's Payroll Division. Payroll deductions will cease following receipt of the dues revocation written request by the District's Payroll Division.

(c) Continuous Deduction

The Association's right to payroll deduction shall continue as long as the Association remains the certified bargaining agent for employees in the bargaining unit, unless revoked pursuant to FS Section 447.303.

(d) Annual Certification

No later than July 1 of each year, the Association shall certify to the District the total amount of dues to be deducted for the period commencing July 1 and ending June 30 of each year.

(e) Equal Deduction

Pursuant to Section 3.01(a), 1/20th of the total dues certified by the Association will be deducted from 20 paychecks of the employee. Payroll deductions begin upon receipt of a payroll deduction authorization form by the District's Payroll Division.

(f) Remittance

Association dues deducted by the District pursuant to Section 3.01(a) shall be remitted to the Association twice a month. The cut-off dates will be the 15th and end of each month and shall be remitted to the Association as soon as possible after date.

(g) Conflicts

In the event of a conflict between the terms of this Agreement and any authorization for dues deduction submitted to the District, the provisions of this Agreement shall prevail.

(h) Hold Harmless

The Association shall indemnify and hold the District harmless from any claim or demand asserted by an employee against the District by virtue of the District's performance of the provisions of this Agreement.

Section 3.02 - Use of District Facilities

Upon prior approval of the District's Deputy Superintendent, the Association shall be allowed to use District facilities for Association meetings. Such meetings shall not cause interference with or interruption of a school service or function. When special services are required as a result of such use, the Association shall pay a reasonable charge.

Section 3.03 - District Financial Data

At the Association's request and payment for charges of reproduction, the District agrees to furnish the Association copies of any information provided by the Superintendent to the School Board concerning the financial resources and financial condition of the District, including its budget, monthly and annual financial reports, information relative to members of the bargaining unit, pupil enrollment, attendance data, etc.

Section 3.04 - Association Meetings

- (a) Upon the conclusion of any meeting for employees scheduled by an Administrator, the meeting may be extended for approximately ten (10) minutes for the purpose of announcements and dissemination of Association news. The extension of time must be requested by the Association Representative twenty-four (24) hours prior to the beginning of the staff meeting unless otherwise agreed.
- (b) When an Administrator does not hold a monthly meeting for employees, the Association Representative may request to hold an Association meeting once a month during non-student contact time. The Administrator shall approve the time and place of the meeting in advance. All requests must be made twenty-four (24) hours in advance.

Section 3.05 - School Committees

- (a) The Association Representative shall facilitate the election of Association members to a School Committee of no fewer than three (3) and no more than five (5) members.
- (b) Upon the request of either the Association or the District, the School Committee shall meet with the school's Administrator to hold discussions which will include, but not be limited to, work site issues relating to the implementation of this Agreement or District-wide policies.
- (c) The party requesting a meeting shall submit a meeting agenda to the other at least twenty-four (24) hours prior to the meeting.

Section 3.06 - Employee Relations Committee

Representatives from the Association shall meet with the District's Superintendent on a quarterly basis to discuss issues of mutual concern. A written agenda will be provided forty-eight (48) hours in advance.

Section 3.07 - Classification Description Committee

- (a) A description for each classification covered by this Agreement will be developed and maintained by the District and posted on the District's website.
- (b) Classification descriptions will include, at a minimum: (1) classification title; (2) minimum requirements/qualifications; (3) performance responsibilities; and (4) physical and/or special requirements/qualifications, if any.

- (c) A Classification Description Committee will meet and discuss a new or amended classification description prior to its submission for School Board approval. A draft of the proposed classification description shall be provided to Committee members no less than seven (7) calendar days in advance of the meeting.

Section 3.08 - Association Bulletin Boards and Communications

- (a) The Association shall have the right to post notices of activities and matters of Association concern on an Association bulletin board. Only official Association material may be posted and no material shall be posted which, by the nature and manner of presentation, impairs the orderliness or cleanliness of the premises, distracts those lawfully on the premises from pursuit of their assigned tasks, or otherwise disrupts or impairs use of the premises for its intended purpose.
- (b) The Association shall have access to employee mailboxes to distribute materials relating to Association activities and matters of Association concern. A courtesy copy of material distributed in mailboxes shall be provided to the appropriate Administrator at least twenty-four (24) hours prior to the distribution.
- (c) Where electronic bulletin boards and/or mailboxes are used, the Association shall be given access to such media to distribute materials relating to Association activities and matters of Association concern.
- (d) A courtesy copy of any material distributed by any such media shall be provided to the appropriate Administrator at least twenty-four (24) hours prior to distribution.

Section 3.09 - District Committees

The Association shall appoint/select any employee serving as a Bargaining Unit representative on a committee, task force, council and/or body created or maintained by the District to deal with terms and conditions of employment.

Section 3.10 – Copies of Agreement

This Agreement will be available to employees on the District website not later than thirty (30) calendar days after ratification by the Association and the School Board. In addition, the Association will provide a hardcopy to be placed and maintained in an area accessible to all employees.

Section 3.11 - Courier Service

The United Service Unit Office shall be a regular stop on the courier route subject to normal courier schedules and restrictions.

Section 3.12 - Association Business

- (a) The Association shall be authorized to allocate up to 155 hours of paid leave per Fiscal Year to its members to engage in Association business. Leave required for members of the bargaining team to negotiate at the table will not be counted

against the allocation of 155 hours.

- (b) The Association shall give the District no less than three (3) work days notice of the use of such leave.
- (c) When any such hours are used, the Association shall reimburse the District for the cost of a substitute, if needed.

Section 3.13 – Subcontracting of Work

Prior to the process of advertising for a Contract for Service, the Association will receive written notification and be given the opportunity to provide input. Notice will include, but not be limited to, rationale for the need of the contract position(s), District timelines for filling the position(s), criteria and classification description(s) of the position(s), and efforts and considerations made by the District for fulfilling the need within the bargaining unit. Notice will occur as soon as it is known by the District that a need exists.

Section 3.15 – Release Time for Association President

- (a) The duly elected President of the Association shall be released from his/her regular duties to perform the duties of Association President for the term of his/her presidency. Said release shall be on a **half-time or** full-time basis, with the actual number of work days contingent on the Association's ability to satisfy the fiscal obligation contained in (b) of this Section.
- (b) The District shall serve as fiscal agent for the payment of the President's salary, benefits and fixed charges, provided the Association reimburses the District for the total amount of any and all sums paid to or on behalf of the Association President. Reimbursement shall be paid by the Association no later than thirty (30) calendar days after receipt of notice from the District.
- (c) The President shall be considered a full-time employee and shall enjoy all rights, benefits and entitlements appertaining thereto.
- (d) At the end of his/her presidency, the employee shall maintain his/her seniority and accrued leave, and will be restored to his/her former classification in a position for which the employee is qualified. The position to which she/he is restored shall be for the same number of hours and days as the position vacated to begin the full-time release status.

Section 3.16 – New Employee Orientation

- (a) The Association and District agree to hold a joint annual New Employee Orientation prior to October 1st of each year. Both parties agree to explore the possibility of joining the New Teacher Orientation opening day of training.
- (b) The Association shall be allowed a scheduled time of no more than thirty (30) minutes during the annual New Employee Orientation for presentation purposes, and shall be allowed to distribute Association materials in the District's new hire packet.
- (c) Employees attending the New Employee Orientation shall be compensated at

the approved rate of \$15 per hour.

Article 4

District Rights

Section 4.01 - District Rights

- (a) Subject to the Laws of Florida and the United States, Florida State Regulations, and the express provisions of this Agreement, the District has the sole and exclusive right to do the following:
 - (1) Direct, hire, promote, transfer, assign and retain employees; and to suspend, demote, discharge or take other disciplinary action against employees;
 - (2) Relieve employees from duty because of lack of work or for other legitimate reasons;
 - (3) Maintain the efficiency of the District's operations;
 - (4) Determine the methods, means, and personnel by which the District's operations are to be conducted; and/or
 - (5) Take whatever action may be necessary to carry out the mission of the District in situations of emergency.
- (b) No provision of this Agreement shall be construed so as to abridge the authority and power of the District as established by constitutional provision, statute or State Board of Education Regulations. The District shall be relieved of performance or compliance with any term or condition hereof if such compliance is contrary to constitutional provision, statute or State Board of Education Regulation adopted, enacted or having an effective date subsequent to commencement of the term of this Agreement, provided, however, that none of the terms of this Agreement shall be deemed a waiver by the Association or individual employee of any rights otherwise secured by law.

Section 4.02 - Terms and Conditions of Agreement

This Agreement constitutes the entire agreement between the Association and the District with respect to wages, rates of pay, hours of employment and other conditions of employment. Wages, rates of pay, hours of employment and other conditions of employment not expressly determined by this Agreement shall be deemed to be within the sole authority of the District.

Article 5

Grievance and Arbitration Procedures

Section 5.01 – Definition of a Grievance

- (a) A grievance is any dispute between the District and an employee or between the District and the Association regarding the interpretation or application of the specific terms of this Agreement.

- (b) Disciplinary action taken against an employee shall be subject to the Grievance Procedure, except as provided in Section 5.02 (Exclusions) of this Article.
- (c) The Association may submit a grievance either as the representative in a class action involving more than one (1) employee or on behalf of the Association as an entity. In such event, the Association shall then be considered the grievant. Grievances submitted by the Association may be submitted directly to Step 2 of the grievance procedure
- (d) All grievances shall be in writing on a form to be mutually agreed to by the District and the Association.
- (e) A grievance shall contain the following information, which shall be included on the prescribed form: an explanation of the grievance and a statement of the facts on which the grievance is based; the section(s) of the Agreement allegedly violated; and the remedy being sought.

Section 5.02 - Exclusions

The following shall not be subject to the Grievance Procedure: (a) termination from employment during an employee's probationary period; and (b) the extension of an employee's probationary period.

Section 5.03 - Time Limits in Grievance Procedure

- (a) The time limits contained in this Article may be lengthened or shortened by mutual written agreement of both the District and the Association.
- (b) A grievance not processed within the time limits provided in this Article shall be deemed permanently withdrawn and settled on the last action taken by the District. A grievance not answered within the time limits provided in this Article shall be deemed to have been answered in the negative, thereby entitling the grievance to be processed to the next step of the Grievance Procedure.
- (c) When a grievance is filed over the timeliness of annual performance assessments (see Section 6.20 of this Agreement), the timelines listed in this Article will be halved so the grievance may be processed prior to the end of the school year.

Section 5.04 – Grievance Procedure

- (a) Prior to the submission of a grievance under this Section, the employee should meet with his/her immediate supervisor and engage in informal efforts to resolve the grievance. Nothing contained in this paragraph shall release either an employee or the Association from filing a grievance within the time limit contained in Step 1 [below].
- (b) Grievances shall be processed in accordance with the following procedure:

Step 1

Within ten (10) work days of the event giving rise to a grievance, or within ten (10) work days of the date the grievant, using reasonable diligence, should have known of the event, a written grievance shall be submitted to the Administrator who is the grievant's

immediate supervisor (in most cases, the supervising Administrator of the employee).

The Administrator shall consider the grievance, and answer the grievance in writing no later than ten (10) work days after receipt of the grievance.

Step 2

If the grievance is not resolved at Step 1, the grievant, within seven (7) work days of the Administrator's written answer at Step 1, shall submit the grievance in writing to the Superintendent or his/her designee.

The Superintendent or his/her designee shall consider the grievance, and answer the grievance in writing no later than seven (7) work days after receipt of the grievance at Step 2.

Step 3 / Arbitration

If the grievance is not resolved at Step 2, only the Association may give notice of intent to arbitrate within seven (7) work days of the receipt of the Superintendent's or his/her designee's answer at Step 2. The notice of intent shall be served upon the Superintendent or his/her designee and concurrently filed with the Federal Mediation and Conciliation Service (FMCS).

Section 5.05 – Arbitration Procedure

- (a) The Association's notice of intent to arbitrate shall be filed with the FMCS and shall request a panel of seven (7) qualified arbitrators.
- (b) An arbitrator shall be selected from the panel of arbitrators furnished by the FMCS by the alternate striking of names (with the Association striking the first name) until one name remains. However, in the event the parties to this Agreement believe that the submitted panel is unsatisfactory, the parties may jointly request one (1) additional panel of seven (7) names from the FMCS.
- (c) This Agreement constitutes a contract between the District and the Association, and shall be interpreted and applied by an arbitrator in the same manner as any other contract under the Laws of the State of Florida. The arbitrator shall have no power to add to, subtract from, modify, or alter the terms of the Agreement, but shall determine only whether or not there has been a violation of the Agreement as alleged in the grievance.
- (d) The arbitrator's decision shall be based solely upon the arguments and evidence presented in arbitration. The arbitrator's decision shall be in writing and shall be issued no later than thirty (30) calendar days after the close of the arbitration hearing.
- (e) The arbitrator's decision shall be final and binding on both the District and the Association, provided that said decision complies with applicable law.
- (f) The cost for the services of the arbitrator (e.g., transportation, lodging, meals) shall be borne equally by the Association and the District.
- (g) Except for the services of the arbitrator, each party to this Agreement shall be responsible for its own costs incurred in arbitration, including, but not limited to, the cost of representation. Either party requesting a transcript of the

arbitration hearing shall be responsible for the cost of such transcript.

Section 5.06 – No Discrimination

Neither the Association nor the District will discriminate against any employee for pursuing a grievance in accordance with this Section.

Article 6 **Conditions of Employment**

Section 6.01 – Notice of Arrests and Convictions

- (a) An employee shall notify his/her Administrator within 72 hours of any criminal arrest or charge involving the abuse of a child or the sale and/or possession of a controlled substance and of any conviction involving the crimes listed in FS 435.04(2). The term “conviction” shall include: pleas of guilty, findings of guilt, convictions, withholdings of adjudication, commitments to pre-trial diversion programs, and pleas of nolo contendere.

Such notification shall not be considered an admission of guilt, nor shall such notice be admissible for any purpose in any civil, criminal, administrative, judicial, investigatory or adjudicatory proceeding.

- (b) An employee who is found to be in violation of this provision shall be subject to discipline up to, and including, termination for cause.

Section 6.02 – Dress Code

- (a) In order to set an example for the students, employees shall dress professionally and appropriately for the environments in which they work. Examples include, but are not limited to, clothing that is clean, not revealing, and not torn or frayed.
- (b) The wearing of school uniforms by an employee shall be voluntary.
- (c) Nothing contained in this Section shall excuse employees working in correctional facilities or therapeutic settings from complying with the rules/regulations of those facilities regarding employee dress.

Section 6.03 – Use of Personal Electronic Communication Devices (PECD)

- (a) Personal Electronic Communication Devices (PECD) shall not be used for personal reasons during scheduled work hours except during breaks or lunch, or in case of an emergency. However, an employee working in remote locations (e.g., classrooms without phones, playground areas, field trips) may use his/her PECD as he/she would a worksite phone.
- (b) Nothing contained in this Section shall excuse employees working in correctional facilities or therapeutic settings from complying with the rules/regulations of those facilities regarding the possession and use of PECD.

Section 6.04 – Probationary Period / Annual Employment

- (a) Employees shall be appointed for an initial period of 90 work days, during

which time such employees shall be considered on probationary status.

- (b) During his/her probationary period, an employee may be issued a written assessment of his/her work performance as deemed necessary by the employee's Administrator.
- (c) An employee who successfully completes his/her probationary period (as provided in [a] of this Section) shall be continued from year to year.

Section 6.05 – Personnel Record

- (a) An employee shall have the right to inspect, review and copy the contents of his/her personnel file as maintained by the District's Employment Services Division (ESD) in compliance with *Florida Statutes*, as well as any other public records uniquely applicable to the employee.
- (b) Upon an employee's request, copies of the documents contained in his/her personnel file shall be provided within three (3) business days at a cost permitted by *Florida Statutes*.
- (c) An Employee may attach a written rebuttal to any information in his/her personnel record.

Section 6.06 – School Facilities

- (a) The District will make every effort to provide appropriately equipped lounges and restrooms for use by staff at each of the District's worksites where ten (10) or more members of this bargaining unit are assigned.
- (b) The following is prohibited in/on any District building, grounds, or vehicle, at District/school sponsored events, or while performing work-related assignments:
 - (1) The use of tobacco products and/or electronic delivery systems including, but no limited to, vaporizers, e-cigarettes, e-cigars, e-hookahs and e-pipes;
 - (2) The use, possession, distribution, solicitation for or sale of narcotics or other illegal drugs or alcohol;
 - (3) The illegal or unauthorized use, possession, distribution, solicitation for or sale of prescription drugs.
- (c) The District shall provide each employee reasonable access to: a computer station linked to the District information system; a telephone; and, where available, off-street parking.
- (d) Administrators will ensure that an employee who is left in charge of a group of students, classroom or other work area shall be provided with the means necessary to secure those children or that work area in the event of a declared security code status.

- (e) The District will make every effort to provide workspace for employees to complete their respective duties regardless of assigned location.

Section 6.07 – Safe Working Conditions

- (a) An employee shall not be required to work under unsafe or hazardous conditions or to perform tasks which endanger his/her health or safety. Employees shall report any unsafe or hazardous condition to their immediate supervisor and shall inform their immediate supervisor if asked to perform a task which would endanger the employee's well-being.
- (b) An employee may refuse to perform an assigned duty if the employee has reasonable grounds to conclude that performance of the duty will pose an undue, immediate and serious threat to his/her physical well-being. However, in situations where a student's health or safety would be jeopardized by the employee's refusal, employees may not refuse to perform an assigned duty.
- (c) Appropriate safety equipment and first aid kits shall be provided by the District in work areas where deemed necessary.
- (d) The District shall notify affected employees of the results of any tests conducted for hazardous conditions within three (3) work days of the receipt of any such results.
- (e) All employees are expected to understand and shall comply with all District procedures regarding job-related injury or illness. Job-related injury or illness shall be handled in accordance with Florida Statutes.
- (f) An employee may use reasonable force to protect himself/herself from attack. Any case of assault and/or battery upon an employee shall be reported to the appropriate Administrator as immediately as possible, and the employee may follow up with a referral for disciplinary action. The Administrator shall render assistance to the employee as promptly as possible. The employee may also choose to report the incident to law enforcement authorities.
- (g) An employee is authorized to discontinue a call/visit in the field if there is reasonable cause to believe that his/her safety is in danger.
- (h) The District shall take reasonable steps to assist employees in dealing with students who are disruptive or who repeatedly violate the District's Code of Student Conduct.
- (i) Employees shall not be required to search for bombs.

Section 6.08 – Delivery of Health Care to Students

- (a) ~~Assignments as the back-up to the Health Clinic Assistant and as a First Responder shall be voluntary.~~ All school based employees hired into the classification of clerk or receptionist, after July 1, 2014, may be assigned the role of back-up to the Health Clinic Assistant and/or First Responder. Job applicants will be given details regarding back-up responsibilities at the time of interview. Assignments as the back-up to the Health Clinic Assistant and as a First Responder shall be voluntary for employees hired before July 1, 2014 into the classifications of clerk or receptionist. Assignments as the

back-up to the Health Clinic Assistant and as a First Responder shall be voluntary for all other members of the bargaining unit. All assigned back-ups will receive training equivalent to that of the Health Clinic Assistant and/or First Responder.

(b) Related Services

- (1) Employees recognize that the District is obligated, and that employees are required, to provide certain "related services" (e.g., changing diapers, cleaning intermittent catheterization [CIC], clearing tracheotomies) to students.
- (2) In the event providing a related service involves exposure to a communicable disease, the provisions of Section 6.08(d) of this Agreement shall apply.
- (3) When a related service requires certain expertise, the District shall provide the service by the use of trained employees.
- (4) When a related service requires certain expertise, the District shall obtain written permission from the student's parent(s) or guardians(s) authorizing the procedure to be performed by a lay person with the level of training provided to the employee.
- (5) When possible, a witness will be made available during the execution of any related service requiring certain expertise. The District shall indemnify and hold employees harmless from any liability resulting from their provision of a related service.

(c) An employee's delivery of specialized health care to students shall be governed by FS 1006.062

(d) Communicable Disease

- (1) For purposes of this Section, a communicable disease shall be defined by the Florida Department of Health.
- (2) All employees shall be provided with in-service training and annual updates addressing the control of communicable disease, as well as the use of universal precautions in treating students.
- (3) If an employee is exposed to a special risk in working with a student, the District will reassign the employee to another position within their classification.
 - a. Employees who establish they are in a special-risk category must report this to their supervising administrator.
 - b. The supervising administrator will affect the reassignment upon learning of a potential compromise to the employee's special risk needs.

- c. The supervising administrator will respect the privacy of both the student and the employee in effecting said reassignment.

Section 6.09 – Posting of Vacancies

- (a) Vacancies in any positions covered by the bargaining unit shall be posted on the District website for a period of no less than five (5) calendar days unless filled by an initiated placement of another employee in that classification by the EDHR. The MESP President or Executive Director will be consulted prior to any such placement.
- (b) An employee may apply for a vacancy other than in his/her own classification by following the application procedures required by the District's Employment Services Division and may move to that position upon availability.
- (c) An employee applying for a vacancy must inform his/her immediate Administrator within twenty-four (24) hours of applying for the first vacancy. Email notification is acceptable.

Section 6.10 – Voluntary Transfers

- (a) A voluntary transfer is an employee-initiated change from his/her current position to a vacant position in the same classification at a different work site in the District.
- (b) An employee seeking a Voluntary Transfer shall complete the District's on-line application, and shall then apply for each vacancy for which he/she wishes to be considered. Notification to Administration or designee must be made as referenced in 6.09(c).
- (c) An employee seeking a Voluntary Transfer shall be Highly Qualified, if required, for the position for which he/she wishes to be considered.
- (d) Except for the two (2) week period prior to and the two (2) week period following the first student school day of any school year, an employee may move to a position within the same classification upon availability. However, in cases where each supervising administrator is in agreement with the move during this four (4) week period of time, permission may be given by the **EDHR Director of Talent Development**.

Section 6.11 - Involuntary Transfers

- (a) An involuntary transfer is a District-initiated change from one position to another position in the same classification that is vacant in the District.
- (b) Involuntary transfers within a classification shall not result in any loss of hours or pay.
- (c) This Section shall not apply to situations arising out of the implementation of Federal, State, or local regulations or guidelines governing specific programs. In situations involving an external operator, the Association will be included from the initiation of the transfer process.

- (d) For involuntary transfers due to a reduction in force, the following will occur:
- (1) The District shall first seek employee volunteers from the impacted worksite(s) who are occupying positions in the same classification, and who are Highly Qualified, if required, for the vacant position being filled.
 - (2) In the event there are more volunteers than positions being cut, volunteers will be transferred according to the following order:
 - a. Requirements of applicable Federal, State and/or local law, regulations or guidelines;
 - b. Most seniority; and
 - c. Approval of the Administrator of the position being filled.
 - (3) In the event there are more positions to be cut than volunteers, employees will be involuntarily transferred according to the following order:
 - a. Requirements of applicable Federal, State and/or local law, regulations or guidelines; and
 - b. Least seniority.
 - (4) In applying this Section to a position occupied by a replacement employee, the seniority of the incumbent employee (not that of the replacement) shall be used.
- (e) The Involuntary Transfer of an employee for reasons other than a reduction in force will be infrequent and may be initiated by either the District or the Association. In such an event, the Executive Director of Human Resources will engage in a consultation with the Business Agent or President of the Marion Essential Support Personnel. Following that discussion, the action must be approved, in every case, by the Deputy Superintendent.

Section 6.115 – Award of Position

The following constitutes the sequence of events surrounding the award of a position within the bargaining unit:

- (a) The position is offered either in writing (may be email) from the ESD, or via the initiation of a PAR generated by the responsible administrator.
- (b) The position is accepted when the PAR is completed.
- (c) The position is awarded upon completion of the new hire process and is scheduled for approval by the School Board. The employee may not report for duty to the position until it has been awarded and the school receives clearance from ESD listing the employee's start date.

Section 6.12 – Assignment to Additional School Activities

- (a) Additional School Activities include, but are not limited to, Summer School, Saturday School, Extended School Year, and District-administered grant programs.
- (b) For all school-based activities, employees at the site of the vacancy shall be notified via District email, of all additional school-based activity vacancies in any classification covered by this agreement.
- (c) For District-wide programs, employees at all locations will be notified, via District e-mail, of all additional activity vacancies in any classification covered by this agreement.
- (d) Administrators will make every reasonable effort to give selection priority to those applicants who did not work the prior year. Declining one such position will not affect due consideration for another position.
- (e) The educational needs of children being served by the program shall be the controlling factor in filling positions under this Section.
- (f) Employees selected for additional school activity vacancies shall be from the same classification as and Highly Qualified (if applicable) for the vacancy being filled. Employees from other classifications may only be selected if there are no qualified applicants from the classification of the vacancy.

Section 6.13 – Notification of Tentative Assignment / Changes in Assignment

- (a) Employees shall be given notice of their tentative assignment for the next school year on or before ten (10) work days prior to the last student day of the current school year.
- (b) Changes to a tentative assignment may be announced only after a reasonable effort has been made by the Administrator to personally consult with the affected employee(s).

Section 6.14 – Replacement Positions

- (a) No current employee may be transferred into a replacement position unless they agree.
- (b) An employee placed into a replacement position shall be informed of the implications of such assignment through an explanation in the Comment section on the District's Personnel Action Request (PAR).
- (c) A permanent, full-time position occupied by a replacement shall be considered a vacancy upon the termination or resignation of the permanent incumbent of the position. The effective date shall then be indicated on the replacement's PAR. The provisions of Section 6.09 (Posting of Vacancies) of this Agreement shall then apply.

Section 6.15 – Work Day

- (a) The actual work day shall be according to work assignment.

- (b) An employee working six (6) or more hours in a work day shall receive two (2) 15-minute breaks per day. An employee working less than six (6) hours in a work day shall receive only one (1) 15-minute break per day. Supervisors may reasonably reschedule breaks when there are extenuating circumstances.
- (c) An employee working six (6) or more hours in a work day shall receive an unpaid, duty-free lunch period of no less than thirty (30) minutes.
- (d) Each employee shall be afforded sufficient time to put away equipment and supplies and for personal clean-up at the end of the work day.
- (e) Release time before or after the student day shall be permitted for an Association Representative to attend District-wide meetings, provided his/her Administrator's approval has been secured in advance.
- (f) Employees shall be paid at time and one-half (1.5 times) their hourly rate for all hours worked in excess of forty (40) hours in a work week.
- (g) Consistent with employee experience and qualifications, the administration shall make every reasonable effort to balance the assignment of "related duties" fairly among employees of the same or similar classification at each worksite.

Section 6.152 – Extended Instructional Time

When any District school is mandated by the Florida Department of Education (FDOE) to provide extended instructional time for all students, the following conditions will apply:

- (a) This section will apply to all non-instructional employees at the designated schools who choose to participate and whose positions are vital to providing extended instructional time. These positions will be identified by the District.
- (b) The work day for those employees who choose to participate will be extended up to a maximum of eight (8) hours per day, on each day when students are in attendance.
- (c) The times of the student and staff duty days will be communicated electronically to the employees within ten (10) work days of the notification from FDOE.
- (d) Employees in the District identified positions at the designated schools will be paid at their regular hourly rate of pay for the additional time worked.
- (e) When using paid leave, employees will only be charged leave for their regularly scheduled work hours prior to the extended instructional time. Employees will not accrue earned leave or be charged leave beyond their regularly scheduled work day.
- (f) If requested between school years, an employee will be transferred to a comparable position at another school within the district should the employee be unable to participate in extended instructional time. An employee invoking this right shall have no negative effect on his/her evaluation.
- (g) If more than 25% of the District's elementary schools are designated as

additional instructional time schools, the district will not be required to fulfill item (f) above.

Section 6.153 Four-Day School Week at MTI

- (a) At the District's discretion, Marion Technical Institute (MTI) may implement a four (4) day student school week and employee work week.
- (b) Employees will be notified of the intention to remain on a four (4) day schedule for the following school year no later than May 15th of each school year. A calendar of days and times the employees will be expected to work will be provided to each current employee by this date. Each newly hired employee will be provided the aforementioned calendar prior to accepting a position at MTI.
- (c) Some non-instructional employees may be designated to work the four (4) day schedule and some may be designated to work the traditional five (5) day schedule, based on the needs of the school.
- (d) Fridays will be non-working days; however the administration may schedule bi-monthly meetings in order to provide staff development or hold staff meetings. These Friday work days will be included on the calendar provided to each employee as outlined in (b) above.
- (e) The employee's hourly rate of pay or number of hours worked per week will not be changed due to this modified work schedule.
- (f) An employee currently assigned to MTI who no longer wishes to participate in the MTI modified work schedule will receive District assistance to transfer to another position within the same classification at a traditionally scheduled work site so long as the employee notifies MTI administration and the Executive Director of HR of the desire to transfer no later than May 30th of the desire to transfer. The District will then exercise due diligence in finding an alternative placement for those who request transfer by this date.
- (g) An employee's decision to seek a transfer to a traditionally scheduled worksite will have no negative effect on the employee's evaluation.
- (h) Nothing in this section is intended to limit the District's use of a four (4) day work week during the summer and select weeks during the school year as has been past practice.

Section 6.16 – School Advisory Committee

Employees serving on a School Advisory Council (SAC) shall be elected in accordance with State Statutes.

Section 6.17 - School Improvement Plan

- (a) The Association and the District agree that assisting schools to improve their delivery of instruction to students is a paramount and mutual goal.
- (b) Once Board approved, all School Improvement Plans will be available on-line.

- (c) No later than thirty (30) calendar days after the Board approval date of a school's SIP, the Association shall notify both the District's and the appropriate school in writing of any SIP that, in the opinion of the Association, conflicts with this Agreement. The Association and the District shall then engage in a good faith effort to resolve the Association's concern.

Section 6.18 – In-Service Training / Professional Development

- (a) The Association and District recognize that high-quality professional development programs are essential for education support professionals to gain and improve the knowledge and skills important to their positions and job performance.
- (b) Each school year the district will provide a needs assessment survey for professional development purposes. The survey will be developed with the assistance of the association.
- (c) Scheduled training activities/offerings will be posted and maintained on the District's website throughout the year.
- (d) Employee participation in District in-service during the employee's work hours may be required. Employees may participate in eligible in-service activities held outside of their work hours. Eligible participants shall be paid a rate in accordance with Section 9.06(b).
- (e) An employee may attend District in-services at work sites other than his/her own with the approval of his/her Administrator.
- (f) When a Highly Qualified Paraprofessional is to be used to administer/proctor a standardized test, she/he will be given the training necessary to perform that function. Such training will be provided on-the-clock.

Section 6.19 – Right To Representation

Members shall be entitled to Association representation in any investigation and at any meeting that may result in employee discipline (see Section 6.21 of this Agreement).

Section 6.20 – Performance Assessment of Employees

- (a) New employees and employees whose duties are being changed shall have their duties explained to them by the individual responsible for directing the employee's daily activities. The individual responsible for providing daily direction shall ensure that the employee's evaluating supervisor is aware of the explanation given to the employee. Administrators are expected to employ strategies to develop employees who are new to the job or are demonstrating areas in need of improvement.
- (b) A written assessment of each employee's job performance under his/her classification description shall be completed by an Administrator at least once each year.
- (c) Only District-approved forms shall be used to assess an employee's job

performance on his/her final evaluation of the year. Any change to the current performance assessment rubric must include input from the association.

- (d) On or before fifteen (15) work days prior to the last student day of the current school year, an Administrator shall meet with each employee to review a written assessment of the employee's performance and to provide a signed copy of the written performance assessment to the employee during that meeting. Employees shall have the right to attach a written rebuttal to his/her evaluation.
- (e) Observations made in preparing performance assessments shall be made in a candid and open manner. Information received, but not directly observed, by the Administrator shall be verified by the Administrator and discussed with the employee prior to including the information in any assessment.
- (f) A rating of Unsatisfactory shall not be awarded in any category of the annual performance assessment unless Step 3 of Discipline for Performance has been initiated for that shortcoming in accordance with the provisions of Section 6.21 of this agreement, or Discipline for Misconduct has been administered under Section 6.215 of this Agreement.
- (g) An overall rating of Unsatisfactory may be awarded only if the employee has been rated Unsatisfactory in two or more major categories of the evaluation.
- (h) A hard copy of the most recent District-approved performance assessment form shall be provided to employees within the first twenty (20) work days.

Section 6.21 – Employee Discipline for Performance

- (a) No employee shall be disciplined without Just Cause.
- (b) Members shall be allowed the presence and representation of an Association Representative during: (1) any investigatory meeting which may result in employee discipline; and (2) any meeting in which employee discipline is imposed, provided there is no undue delay.
- (c) When any aspect of job performance as indicated by an employee's classification description is less than satisfactory, the Progressive Discipline System (hereafter referred to as PDS) will be used. The purpose of the PDS is to assist the employee in understanding that a performance problem exists and that there is an opportunity to correct the problem.
- (d) Documented progressive steps (warnings, verbal reprimands, and written reprimands) shall not be used as the basis for taking the next step of discipline after the end of the next full school year subsequent to the date of imposition of such discipline.
- (e) The PDS shall consist of the following steps:
 - (1) Step 1: The Administrator shall meet with the employee, give Verbal Notification regarding the deficiencies in the employee's work performance, discuss the Administrator's specific expectations for improvement, and inform the employee that the meeting is Step 1 of the

PDS.

- a. Following the meeting, the Administrator shall provide an email outlining the conversation to the employee as documentation of Step 1.
 - b. Step 1 documentation shall not be placed in an employee's personnel file as maintained by the District's Employment Services Division.
- (2) Step 2: If the identified problem persists, the Administrator shall again discuss the problem with the employee and issue a Verbal Reprimand.
 - a. Following the meeting, the Administrator shall provide an email outlining the conversation to the employee as documentation of Step 2. Included in this email shall be the date on which the Step 1 discussion was conducted, the date the Verbal Reprimand was issued, and a summary of the Verbal Reprimand.
 - b. Step 2 documentation shall not be placed in an employee's personnel file as maintained by the District's Employment Services Division.
- (3) Step 3: If the identified problem persists, the Administrator shall issue a Written Reprimand.
 - a. The Administrator shall provide the employee with written documentation of Step 3, and the employee shall sign for receipt of such written documentation, provided the documentation specifies that the employee's signature does not indicate agreement with the contents of the documentation, but only that employee has, in fact, received a copy of the documentation.
 - b. Step 3 documentation shall be placed in an employee's personnel file as maintained by the District's Employment Services Division.
- (4) Step 4: If the identified problem persists, the employee shall be placed on the NEAT Procedure. The Needs Improvement Form is the means of notifying the employee of his/her placement on the NEAT Procedure, which consists of the following:
 - a. **N – Notice:** The Administrator shall provide the employee with notice of the continuing performance problem.
 - b. **E – Expectation:** The Administrator shall provide the employee with notice of the Administrator's specific expectations for improvement.
 - c. **A – Assistance:** The Administrator shall provide the employee with notice of the personnel and the resources available to assist in the improvement of the employee's performance.
 - d. **T – Time:** After discussion with the employee regarding the period of time in which the employee's performance is expected to be

Satisfactory, the Administrator shall provide the employee with notice of the time frame in which improvement to Satisfactory must occur.

- e. The Administrator shall provide the employee with written documentation of Step 4. The employee shall sign for receipt of such written documentation, provided the documentation specifies: 1. that the employee's signature does not indicate agreement with the contents of the documentation; 2. that the employee has, in fact, received a copy of the documentation; and 3. that the employee's refusal to sign for receipt of Step 4 documentation may result in additional disciplinary action.
- f. Step 4 documentation shall be placed in an employee's personnel file as maintained by the District's Employment Services Division.
- g. Notification to the Association of any employee discipline shall be at the discretion of that employee. A statement advising the employee of his/her right to notify the Association shall be included in each notice of disciplinary action.

Section 6.215 – Employee Discipline for Misconduct

- (a) No employee shall be disciplined without Just Cause.
- (b) Members shall be allowed the presence and representation of an Association Representative during:
 - (1) Any investigatory meeting which may result in employee discipline; and
 - (2) Any meeting in which employee discipline is imposed, provided there is no undue delay.
- (c)
 - (1) Nothing contained in Section 6.21 – Employee Discipline for Performance shall be interpreted to preclude the District from issuing appropriate discipline (e.g., Verbal Reprimand, Written Reprimand, Suspension without Pay, Termination from Employment) in response to misconduct other than that addressed under that performance-related language.
 - (2) Generally, the District will follow a policy of corrective and progressive discipline (e.g., Verbal Reprimand, Written Reprimand, Suspension without Pay, Termination from Employment) whereby less severe forms of discipline are issued prior to resorting to the imposition of more severe sanctions for the same or similar misconduct.
 - (3) However, the District specifically reserves the right to issue discipline up to, and including, termination from employment in response to a first occurrence based on the specific facts of the case.
- (d) Discipline imposed under this section will be documented. When such discipline includes Written Reprimands, Suspension without Pay or Termination from Employment, a copy of said action will be placed in the employee's Personnel File as maintained by the Employment Services Division. Verbal Reprimands will

be conducted orally and the Administrator will document the conversation in an email following the meeting.

- (e) Notification to the Association of any employee discipline shall be at the discretion of that employee. A statement advising the employee of his/her right to notify the Association shall be included in each notice of disciplinary action.

Section 6.22 – Complaints Against Employees

- (a) All administrators are required to make a conscientious effort to fully consider and understand the nature and basis of the complaint as well as the employee's response and resolve it without delay or refer it to the appropriate source for resolution.
- (b) In the event of a complaint by a parent, student or other individual regarding an employee's conduct that may result in disciplinary action or in a negative evaluation of the employee, the following procedure will be followed:
 - (1) When a complaint has been made, the Administrator will begin a preliminary investigation into the allegation.
 - (2) Once determined necessary, a meeting will be conducted between the employee and his/her Administrator to inform the employee of the complaint, and when appropriate, the identity of the complainant. The employee will be told the purpose of the meeting in advance. Members may request union representation at this meeting. The employee will be afforded an opportunity to present his/her response to the allegation(s).
 - (3) All information obtained pursuant to an investigation is confidential and exempt from inspection or copying until the investigation closes, or until the District provides notice to the employee who is the subject of the complaint.
- (c) Any disciplinary action taken by an Administrator in response to a complaint under this Section will be in accordance with Section 6.21 or 6.215 – Employee Discipline.
- (d) If documentation of disciplinary action has been placed in the employee's personnel file, the employee may attach a written response.

Section 6.23 – Miscellaneous Provisions

- (a) The task of phoning substitute teachers may only be assigned to clerical personnel during their duty day.
- (b) An employee's Social Security Number shall not be used on materials intended for anyone other than the employee identified by such number. This shall include, but not be limited to, materials for general distribution and attendance sheets.
- (c) Any employee who does not wish to have his/her photograph used or published for any purpose shall notify his/her administrator in writing no later than five (5) work days after the employee's start of each new school year.

- (d) An employee shall be given training for any computer-based programs that he/she might be required to use in the normal course of his/her duties.
- (e) Upon request of the supervising administrator in advance, the Deputy Superintendent may authorize up to ten (10) hours of overtime per year to permit Information Processing Clerks, Guidance Clerks or Registrars to handle periodic surges in the workload.
- (f) Special Needs Paraprofessional's will receive a supplement of **\$250 \$500** per year, paid out over 20 paychecks.
- (g) Bilingual Receptionists will receive a supplement of \$200 per year, paid out over 20 paychecks.
- (h) ESOL Paraprofessionals will receive a supplement of \$250 per year, paid out over 20 paychecks.**

Article 7

Layoff and Recall

Section 7.01 – Layoff

- (a) A layoff is a District-authorized decision to eliminate a position and to involuntarily separate its incumbent from said position.
- (b) A layoff may be District-wide, involving all of, or a portion of, the positions in a single classification (e.g., Clerk Typist, Instructional Paraprofessional, Social Work Assistant) throughout the District; or site-based, involving all or some of the classifications assigned to a given work site.
- (c) The term “a separated employee” shall refer to any employee who has been involuntarily separated from a position pursuant to this Article, whether the employee is working in another position in the District or is no longer working for the District.
- (d) The District shall maintain a seniority roster, update the roster semi-annually, and provide the Association with an electronic copy of the roster and any updates.

Section 7.02 – Layoff Procedures

- (a) In the event the District decides to eliminate a position or positions, the District shall notify the Association in writing as soon as possible after any such decision.
- (b) In the event of a layoff, the employee(s) to be separated from a position shall be laid off by classification in the following order:
 - (1) Probationary Employees in inverse order of Seniority
 - (2) Permanent Employees in inverse order of Seniority.
- (c) A separated employee shall be offered any vacancy in the District in the same classification as the position from which the employee was separated. If the

employee refuses assignment to such a vacancy, the employee shall forfeit all recall rights to the position from which he/she was separated.

- (d) If there is no vacancy in the District in the same classification as the position from which the employee was separated, the separated employee may “bump” (i.e., displace) the least senior District employee in such classification. If an employee “bumps” into a position, the employee shall forfeit recall rights to the position from which he/she was separated. The “bumped” (displaced) employee shall then be considered a separated employee under this Section.
- (e) In the instance when the District eliminates a classification entirely, a separated employee shall be offered any vacancy in the District in any classification in which they were previously employed in the District for longer than the probationary period, and in which they still maintain any required certification/qualification. If the employee refuses assignment to such a vacancy, the employee shall forfeit all recall rights to the position from which he/she was separated.

Section 7.03 – Procedure for Ties in Seniority

In the event two (2) or more employees have the same Seniority, ties shall be broken by the employee’s clear for hire date followed by a coin toss, if necessary.

Section 7.04 - Responsibilities of Separated Employees

- (a) A separated employee is responsible for notifying the District’s ESD of any changes in his/her home address, home telephone number, home e-mail address, and other forms of contact that may be used.
- (b) A separated employee is responsible for monitoring email communication from the District frequently and respond via email within forty-eight (48) hours of the date any recall offer was issued.
- (c) An employee entitled to recall under Section 7.05 of this Article may continue to participate in certain group insurance afforded in Article 10 (Benefits) of this Agreement, provided that the employee pays both the District’s and the employee’s premiums for such coverage in a manner specified by the District in conjunction with Federal COBRA or individual carrier guidelines. In the event an employee fails to make timely payment under this provision, all rights and privileges conveyed in this provision shall be deemed to have been waived by the employee.

Section 7.05 – Recall Procedures

- (a) Recall shall be in reverse order of layoff. A separated employee entitled to recall rights shall retain recall rights for a period of twelve (12) months from the date he/she was separated from his/her position.
- (b) If an employee cannot be reached by email or phone, formal notice of recall shall be sent by the District’s ESD both by Registered and First Class United States Mail to a recalled employee’s home address of record. If the recalled employee does not respond to the ESD within seven (7) calendar days of the postmark date of the formal notice of recall, the employee shall be deemed to have waived

his/her recall rights under this Article.

- (c) In the event a separated employee is incapacitated (ill or injured) at the time of his/her recall, the employee will be deemed to have been recalled to the position and placed on Sick or Medical Leave until such time as the employee can return to work.

Section 7.06 – Applicability of Article

The provisions of this Article shall not apply to temporary employees, replacement employees, probationary employees or employees who are terminated either with or without cause.

Article 8 **Leave of Absence**

Section 8.01 – Leave of Absence

- (a) A leave of absence is permission granted by the District for an employee to be absent from his/her duties. All leaves of absence must be requested in accordance with the specific provisions of one or more of the following sections.
- (b) Leaves of absence may be with or without pay depending upon the specific language provided in the pertinent section, below.
- (c) All leaves of absence shall be requested and granted in accordance with this Article.
- (d) An employee who departs on a leave without having first been approved for leave will be considered to be absent without leave. Absence without leave shall result in forfeiture of compensation for the time of such absence, and may subject an employee to appropriate discipline up to, and including, termination from employment.
- (e) Leave of absence granted on the request of an employee shall be for the particular purpose stated in the employee's request for leave. The District shall have the right to determine that leave is used for the purpose stated in the employee's request for leave. If not being used for the stated purpose, the District shall revoke the leave and may take disciplinary action against the employee.
- (f) An employee being on leave for part or all of two consecutive school/fiscal years must return to work for a full school/fiscal year before being awarded another leave of absence, unless the employee is eligible for Military, FMLA or Public Office leave in the third year.
- (g) An employee on leave of absence may not be selected for another full-time position within the District.

Section 8.02 – Sick Leave

- (a) Employees unable to work because of their own illness, injury or medical requirement or the illness, injury, medical requirement or death of a spouse, child, parent, sibling, other close relative, or member of the employee's

household, shall be paid for any hours for which they use earned Sick Leave. Sick Leave will be charged in quarter-hour increments for the amount of time absent from work.

- (b) Full-time employees shall be credited with four (4) days of Sick Leave at the end of the first month of work in the Fiscal Year, and shall thereafter be credited with one (1) day of Sick Leave at the end of each month of employment during which time the employee is in a compensated status for at least ten (10) work days up to the statutory maximum that may be earned in a Fiscal Year.
- (c) No employee may be credited with more than one (1) day of Sick Leave for each month of compensated employment in a Fiscal Year.
- (d) There shall be no limit on the amount of Sick Leave an employee may accrue.
- (e) Sick Leave earned in another Public School System in Florida will be credited at the rate of one (1) day for each day earned in the District.
- (f) Employees working in summer school shall earn Sick Leave as provided in provision (b) of this Section.
- (g) Employees shall provide as much advance notice of an anticipated use of Sick Leave as possible. However, an employee shall notify his/her Administrator no later than the start of the employee's work day on the day the employee must be absent.
- (h) Illness occurring during the work day shall be reported to the employee's Administrator as soon as possible.
- (i) Charges to Sick Leave shall be documented in a manner prescribed by the District and submitted to the employee's Administrator within five (5) working days following his or her return from such absence.
- (j) The District may require employees to provide a physician's certification or other supporting evidence when there is any question as to the use of Sick Leave.
- (k) Employees may donate accrued Sick Leave to a spouse, child, parent or sibling who is also an employee of the District, provided that the recipient has depleted all his/her Sick Leave, excluding the Sick Leave Bank (see Section 8.03 of this Agreement).
- (l) Sick Leave may not be used or donated until it is credited.
- (m) Employees should request a leave of absence for any absence of ten days or more or for any absence less than ten days when the employee does not have accrued leave to cover the absence.

Section 8.025 – Sick Leave Donation to Non-Family Members

- (a) A district employee may authorize another non-family member employee to use sick leave that has accrued to the authorizing employee.
- (b) Each such authorization shall be on a form provided by the Superintendent or

designee, and shall indicate the authorizing employee, recipient, and number of days authorized for use. This provision shall not apply to paid leave available in accordance with any sick leave pool established by collective bargaining agreement, nor to any other form of leave.

- (c) In order to participate in this program, the minimum number of days needed by the recipient will be ten (10).
- (d) The recipient shall provide documentation, by the treating physician, of the illness, accident, or injury for which the leave is authorized under Section 1012.61(1), Florida Statutes. The physician's statement must also specify the number of days before the leave recipient would be expected to return to duty.
- (e) The recipient must have exhausted all of his or her accumulated sick leave to be eligible to use sick leave accrued by the donor.
- (f) Donated sick leave will be used in the order in which it was donated. Any donated sick leave that remains unused after the recipient either returns to duty or is terminated from employment will be returned to the donor(s) from whom it came.
- (g) An authorizing employee under this paragraph shall retain at least ten (10) days of sick leave when donating sick leave to another employee.
- (h) The maximum number of days that may be received under this program will be equal to the number of workdays remaining in the recipient's contract year.
- (i) Subject to a renewed physician's statement, up to one additional contract year may be received through donation.
- (j) Donations must be made in full donor workday increments. Said donations will be converted to hours and allocated to the recipient on that basis, thus accounting for disparate workday lengths.

Section 8.03 – Sick Leave Bank

(a) Membership:

Any full-time employee having been employed by the Marion County School Board for one (1) full year and having at least three (3) days of accrued sick leave as of December 31st of the current year, may enroll in the Sick Leave Bank by voluntarily contributing one (1) sick leave day to the Bank during Annual Enrollment.

- 1) Members are required to contribute one (1) sick leave day upon initial enrollment and additional days to replenish the Bank if necessary, according to the guidelines.
- 2) Enrollment must be made on the official enrollment card provided by the Risk Management Department, during Annual Enrollment.
- 3) Any sick leave days contributed to the Bank during annual enrollment shall be deducted from the employee's accrued sick leave balance on the last payroll run in December of the given year.

- 4) Membership in the Bank shall be voluntary. Voluntary withdrawal will be effective immediately upon receipt by the Risk Management Department of written notification of the member's intent to withdraw. The member shall not be eligible to withdraw sick leave already contributed to the Bank.
- 5) Employees returning from medical leave, if otherwise eligible, would be eligible to enroll, but would not be entitled to use the Bank until after they had worked thirty (30) consecutive duty days.

(b) **Enrollment:**

- 1) The Bank shall have one enrollment period per year to coincide with Annual Benefit Enrollment each Fall, making the member's effective date the following January 1st.
- 2) A member enrolling during the enrollment period may begin receiving benefits from the Bank commencing the following February 1st.

(c) **Replenishment Contributions:**

- 1) All participating members shall contribute an additional sick leave day in order to continue membership if the balance of the Bank is diminished to 1500 hours, at which time each participating member shall be sent a notice. Each participating member will have a thirty (30) day time limit from District email notification to authorize the contribution of one (1) day of sick leave to replenish or the member will be withdrawn from the Bank.
- 2) If a member is unable to contribute the day, that member will be ineligible to apply for benefits of the Bank until he has accrued two (2) sick leave days, at which time the assessment of one (1) day will be automatic. This period of ineligibility will not apply to any member currently receiving benefits from the Bank.
- 3) If the Bank cannot be replenished, it will be terminated when the total number of hours have been exhausted.

(d) **Administration and Governance:**

- 1) The Risk Management Department along with the appointed Committee members will determine the validity of claims based on a licensed medical doctor, physician's assistant (PA), or nurse practitioner's (ARNP) completion of the application. When the claim of a member is processed, the employee will be notified of the Committee decision in writing.
- 2) A Sick Leave Bank Committee comprised of one (1) representative from MESP, one (1) non-instructional management representative and one (1) Administrator shall be available to address claims and any employee appeals. (Union representatives will be appointed by their respective bargaining unit president.)
- 3) Risk Management will make available, upon request, reports of usage of the Bank to participating members. A copy shall be provided to the

Committee. The report shall include the number of hours used and the reason for the usage.

(e) **Eligibility:**

In the event of a personal “catastrophic (life threatening) illness, accident or injury” causing a member to be absent from work for an extended period of time, the member may receive paid leave based on the following:

- 1) All accumulated sick leave must first be expended.
- 2) The request for days from the Bank must be made by submitting the Sick Leave Bank application to the Risk Management Department. The application must include a signed statement (RMD 05) from a licensed medical doctor, physician’s assistant (PA), or nurse practitioner (ARNP). The applicant will bear the cost of obtaining the medical statement. Approval requires that the Risk Management Department will verify all medical statements from the licensed medical professional confirming a life-threatening condition.
- 3) A participating member shall not be eligible for the use of sick leave from the Bank if the member is on workers’ compensation for the same condition.
- 4) The illness or injury creating the need for a draw on the Bank must be continuous in nature and extend ten (10) days beyond the exhaustion of sick leave. If a draw on the Bank is approved, the draw will be retroactive to the date the accrued sick leave was exhausted.
- 5) If an employee does not use the number of days authorized, unused hours shall be returned to the Bank.
- 6) Employees must make a request for days from the Sick Leave Bank no later than 30 days after they have exhausted all of their personal sick leave time unless prevented from doing so because of their medical condition.
- 7) Intermittent use of previously approved Bank hours may be permitted under certain circumstances i.e., chemotherapy treatments that require frequent routine doctor visits.

(f) **Benefits:**

After approval of the application by the Committee, a member may draw from the Bank up to a maximum of sixty (60) paid sick leave days for the qualified reason, subject to the following provisions:

- 1) Drawing of sick leave days is based upon the availability of sick hours in the Bank.
- 2) The Sick Leave Bank benefit is only for the enrolled employee’s personal illness, accident or injury. Requests for illness/accidents/injury of family members and co-workers are not eligible.

- 3) The number of hours approved per day will be based on the member's work schedule at the time of application.
- 4) Upon approval of Disability Retirement, Bank benefits will cease on the last day of the month approved for the Disability Retirement.
- 5) Unused approved hours will return to the Bank upon the retirement, resignation or death of the member.

(g) **Misrepresentation:**

Any attempt to obtain benefits from the Bank through misrepresentation may result in permanent termination from the Bank and appropriate disciplinary action, up to and including possible termination.

Section 8.04 – Family and Medical Leave

- (a) In compliance with the Family and Medical Leave Act (FMLA) of 1993 and following school board policy, full-time employees who have completed twelve (12) months of service with the District shall be entitled to up to a maximum of 12 weeks of leave under FMLA per 12-month period for the following reasons:
 - (1) The birth of the employee's child;
 - (2) The placement of a child with the employee for adoption or foster care;
 - (3) To care for the employee's spouse, child or parent who has a serious health condition;
 - (4) A serious health condition rendering the employee unable to perform his/her job; or
 - (5) Any qualifying exigency that arises because the spouse, son, daughter or parent of an employee is a service member serving with the Armed Forces; a veteran of the Armed Forces, National Guard or Reserves; or on active duty or has been notified of an impending call or order to active duty as a member of the National Guard or Reserve or a retired member of the Regular Armed Forces or Reserve in support of a contingency operation.
- (b) An eligible employee who is the spouse, son, daughter or next of kin of a covered service member is entitled to a total of twenty-six (26) weeks of leave during a twelve month period to care for the service member.
- (c) If possible, employees shall provide at least 30 days advance notice of their intent to use leave under this Section. If requested, the employee shall provide appropriate documentation of the need for leave under FMLA within fifteen days of receiving the leave request form from the District or their leave may be denied.
- (d) If leave under FMLA is being requested for a situation in which Sick Leave under Section 8.02 would be appropriate, and the employee has a sick leave balance of more than ten days, s/he will initially be placed in a paid leave status. However,

an employee may elect to retain up to ten days of Sick Leave when on a Board-approved leave of absence so long as the employee notifies payroll in advance of the days being paid out as sick leave.

- (e) While on unpaid leave under this section, the Board will continue to make premium contributions for the employee's group health and life insurance as well as any other voluntary products they currently purchase. An employee must arrange with the District's Risk Management Division for the timely payment of the employee's premium contributions, if any, for such insurance, as well as the full cost of any dependents' coverage the employee wishes to continue. If the employee does not make required payments as specified by the District, the insurance policy will lapse.
- (f) Upon returning from leave under this Section, an employee shall maintain his/her seniority and accrued leave, and will be restored to the same classification.

Section 8.05 – Parental Leave

- (a) Employees may be granted Parental Leave following the birth or adoption of a child by submitting an FMLA leave form along with documentation, if requested, of the birth or adoption.
- (b) Such leave shall be for the remainder of the school/fiscal year (unless a lesser period of time is mutually agreed by the employee and the appropriate Administrator), but may not exceed one (1) school/fiscal year in duration. However, if the employee is eligible for FMLA and the employee's contract year ends prior to the end of the twelve weeks of FMLA leave, the employee may extend FMLA leave into the subsequent school/fiscal year up to the number of weeks remaining under FMLA.
- (c) Employees on Parental Leave must submit a new FMLA leave form by June 30th if they intend to remain on Parental Leave into the next fiscal year.
- (d) At the outset of any unpaid leave under this section, employees may continue their group health and life insurance (as provided in Section 10.02 of this agreement) by arranging with the District's Risk Management Division for the timely payment of the full cost (i.e., both the District's and the employee's cost) of such insurance, as well as the full cost of any dependents' coverage the employee wishes to continue.
- (e) If Parental Leave is being requested, and the employee has a sick leave balance of more than ten days, s/he will initially be placed in a paid leave status utilizing sick leave. However, an employee may elect to retain up to ten days of Sick Leave when on a board-approved leave of absence so long as the employee notifies payroll in advance of the days being paid out as sick leave.
- (f) Upon returning from leave under this section, an employee shall maintain his/her seniority and accrued leave, and will be restored to the same classification.

Section 8.06 – Medical Leave

- (a) Employees who have completed 90 work days of employment with the District

and who are unable to work due to a non-job-related injury or illness (see Section 8.11 of this Agreement regarding Job-Related Injury/Illness) may request Medical Leave through the end of the current school year by submitting an FMLA form and physician documentation. Approval of such requests will be based upon Board Policy and Family Medical Leave Act requirements.

- (b) Unless prohibited from doing so due to unforeseen, emergency circumstances acceptable to the District, Medical Leave may be requested and approved for the following/subsequent school year upon submission of an updated FMLA form and physician documentation by June 30th of each year.
- (c) At the outset of any unpaid leave under this Section, employees may continue their group health and life insurance (as provided in Section 10.02 of this Agreement) by arranging with the District's Risk Management Division for the timely payment of the full cost (i.e., both the District's and the employee's cost) of such insurance, as well as the full cost of any dependents' coverage the employee wishes to continue.
- (d) If Medical Leave is being requested for a situation in which Sick Leave would be appropriate, and the employee has a sick leave balance of more than ten days, s/he will initially be placed in a paid leave status. However, an employee may elect to retain up to ten days of Sick Leave when on a board approved leave of absence so long as the employee notifies payroll in advance of the days being paid out as sick leave.
- (e) Upon returning from leave under this Section, an employee shall maintain his/her seniority and accrued leave, and will be restored to the same classification.

Section 8.07 – Personal Leave

- (a) The District shall allow employees up to six (6) days of absence each Fiscal Year chargeable to earned Sick Leave as Personal Leave. An employee shall provide no less than three (3) work days advance notice of an anticipated use of available Personal Leave.
- (b) The use of Personal Leave shall be requested by the employee following current District procedures.
- (c) The District shall allow employees to use up to four (4) of the six (6) Personal Leave days provided in provision (a) of this Section as Emergency Leave for sudden, urgent or unforeseen occurrences which require an employee's absence. In cases of Emergency Leave, an employee shall notify his/her Administrator not later than the start of the employee's work day on the day on which the employee must be absent.
- (d) Personal Leave may be denied if five percent (5%) of the employees, or two (2) employees (whichever is greater), are expected to use Personal Leave on the same day at a work site. However, this provision cannot be used to deny Personal Leave to employees attending State Association activities or observing religious holidays.
- (e) Personal Leave may be denied if, in an Administrator's opinion, the employee's absence would cause undue hardship or the interruption of vital school services.

However, this provision cannot be used to deny Personal Leave to employees attending State Association activities or observing religious holidays.

Section 8.08 – Military Leave for Reserve Duty

An employee who presents official orders requiring attendance for training or other inactive duty in either the Armed Forces of the United States or in the Florida National Guard shall be entitled to Military Leave with no loss of pay for up to a maximum of 240 working hours per Fiscal Year.

Section 8.09 – Military Leave for Active Duty

- (a) Leave for an employee who enters active military service shall be governed by state and federal regulations.
- (b) Full-time employees called to active military duty (in either the Armed Forces of the United States or in the Florida National Guard) shall be paid their current wages for work days that would have occurred during the first thirty (30) calendar days after their activation. Thereafter, the employee shall have his/her total gross military pay supplemented up to the wages they were earning at the time of activation.
- (c) At the outset of any leave under this Section, employees may continue their group health and life insurance, as well as any other voluntary products they currently purchase (as provided in Section 10.02 of this Agreement) by arranging with the District's Risk Management Division for the timely payment of the employee's cost (if any) of such insurance, as well as the full cost of any dependents' coverage the employee wishes to continue.
- (d) Upon returning from leave under this Section, an employee shall maintain his/her seniority and accrued leave, and will be restored to a position within the same classification.
- (e) Upon returning from active military duty, employees shall be placed at the step on the wage schedule to which they would have risen had they not been called to active military duty.

Section 8.10 – Jury Duty and Court Attendance

- (a) An employee summoned to Jury Duty or required to perform Jury Duty shall submit a leave request to his/her Administrator upon the employee's receipt of summons, and shall be granted Jury Leave with no loss of pay. Any jury fee that may be paid shall be retained by the employee.
- (b) An employee subpoenaed to court in-line-of-duty shall submit a leave request to his/her Administrator upon the employee's receipt of the subpoena, and shall be granted Temporary Duty Elsewhere (TDE) for court attendance. Any court fee that may be paid shall be retained by the employee.
- (c) An employee summoned to court in personal litigation shall submit a leave request to his/her Administrator upon the employee's receipt of the subpoena and shall be granted unpaid Court Leave for court attendance.

Section 8.11 – Job-Related Injury/Illness

In compliance with FS 1012.63, employees shall be entitled to leave when an employee is unable to work because of a compensable job-related injury or illness, i.e., an injury or illness incurred in the line of duty.

Section 8.12 - Education Leave

- (a) Education Leave is unpaid leave granted to an employee for the purpose of enrolling in a college-level program to improve his/her knowledge and skills in his/her current position or to prepare him/her for a higher level position with the District. Leave may be approved for up to two (2) years, but must be requested and approved annually.
- (b) For the leave to be initially approved, proof of enrollment acceptance must be provided to the District's ESD. For approval for the second year, transcripts or grade reports must be provided to the District's ESD.
- (c) When the educational program of an employee requires an internship or other practicum to be taken in segments of time other than a semester or a year at a time (e.g., three [3] hours per week or one [1] day per week), that Education Leave may be granted at the discretion of the District.
- (d) At the outset of any leave under this Section, an employee may continue his/her group health insurance, as well as any other voluntary products he/she currently purchases (as provided in Section 10.02 of this Agreement) by arranging with the District's Risk Management Division for the timely payment of the full cost (i.e., both the District's and the employee's cost) of such insurance, as well as the full cost of any dependents' coverage the employee wishes to continue.
- (e) Upon returning from leave under this Section, an employee shall maintain his/her seniority and accrued leave, and will be restored to a position within the same classification.

Section 8.13 – Leave for Public Office

- (a) A permanent employee shall be granted unpaid leave if elected or appointed as a member of the School Board, Superintendent or member of the Marion County Delegation (State Senator or State Representative). The leave granted under this Section shall continue for the employee's term of elected office.
- (b) Upon returning from leave under this Section, an employee shall maintain his/her seniority and accrued leave, and will be restored to a position within the same classification.

Section 8.14 - Domestic Violence Leave

- (a) Employees will be granted Domestic Violence Leave if the employee, or a member of the employee's family or household, is a victim of domestic or sexual violence. Domestic Violence Leave will be granted in accordance with this section.

- (a)(b) Up to a maximum of three (3) days of leave without pay in a twelve (12)-month period ~~shall~~ **will** be granted to an eligible employee as Domestic Violence Leave ~~if the employee, or a member of the employee's family or household, is a victim of domestic violence.~~
- ~~(b) An employee must have worked for the District for more than ninety (90) calendar days to be entitled to Domestic Violence Leave.~~
- (c) An employee ~~shall~~ **will** provide no less than three (3) work days advance notice of the need for Domestic Violence Leave, unless the employee, or the member of the employee's family or household, is in imminent danger of harm.
- (d) An employee ~~shall~~ **will** exhaust all forms of paid leave to which he/she may be entitled (e.g., Personal Leave, Sick Leave) before receiving unpaid leave under this Section.
- (e) If requested by the District, an employee ~~shall~~ **will** provide substantiation of the need for Domestic Violence Leave.

Section 8.15 – Vacation Leave

- (a) Paid Vacation Leave shall be afforded to twelve-month (12-month) employees in accordance with Florida Statutes and State Board of Education Regulations.
- (b) Requests to schedule Vacation Leave shall be requested by the employee following current District procedure no less than five (5) work days in advance of the anticipated use of leave. Administrators may release an employee from the advance notice required by this provision if the Administrator, at his/her sole discretion, believes that exigent circumstances warrant such release.

Section 8.16 – Bereavement Leave

- (a) Employees unable to work because of the death of a spouse, child, parent, sibling, other close relative, or member of the employee's household, may request Bereavement Leave.
- (b) Such request must be filed within ten (10) work days of the death and must be taken within thirty (30) calendar days of the death. Exceptions and/or extensions may be granted by the Executive Director of Human Resources (EDHR).
- (c) At the employee's discretion, they shall be granted either:
- (1) Sick Leave, and shall be paid for any hours for which they use earned Sick Leave. [Sick Leave will be charged in quarter-hour increments for the amount of time absent from work], or
 - (2) Up to five days of Unpaid Leave
- (d) Upon request of the supervisor, the employee will provide documentation of the death for which he/she is requesting Bereavement Leave.

Section 8.17 – Abandonment

An employee who is absent without authorized leave of absence for three (3) or more consecutive work days within the school year may be deemed to have abandoned his/her position and to have voluntarily resigned from employment. Supervising administrators are encouraged to contact and inform an employee in such a status to make him/her aware of this possibility.

Article 9 **Compensation**

Section 9.01 – Bi-Weekly Payroll and Direct Deposit

- (a) Employees shall be paid biweekly for the number of hours worked and/or for any hours of paid leave use during the bi-weekly payroll period.
- (b)
 - (1) Any employee hired after June 30, 1999 shall be given thirty (30) calendar days to provide the District's Payroll Office with the information necessary to have his/her paychecks made through direct deposit.
 - (2) An employee who can demonstrate a hardship, or that he/she has been unable to establish an account at a financial institution, may request an exemption from direct deposit.
 - (3) Temporary employees will not be required to participate in direct deposit.

Section 9.02 – Wage Schedule

The Pay Grade for each classification covered by this Agreement and the Wage Schedule for such classifications are provided in Addendum B of this Agreement.

Section 9.03 – Placement on the Wage Schedule (Addendum B)

Newly-hired employees shall be placed on the Wage Schedule according to documented experience in the bargaining unit.

Section 9.04 – Classification

- (a)
 - (1) When the duties and responsibilities of a position are not appropriately described in any existing classification description, the District may create a new classification and assign said classification to a Pay Grade on an appropriate Wage Schedule.
 - (2) When a classification is no longer needed, the District may abolish the classification.
 - (3) When the duties and responsibilities of a position have materially changed over a period of time, the District may reclassify the position to any existing classification and Pay Grade or to a newly-created classification and Pay Grade. The incumbent of a reclassified position may be placed in the new classification.
 - (4) When the Pay Range of an existing classification is no longer appropriate to the labor market or when a change is required to maintain the internal equity of the Wage Schedule, the District may reallocate a classification

to either a higher or lower Pay Grade. In the event a reallocation is to a lower pay grade, reallocated employees with pay rates at or above the maximum of their new pay grade shall retain their pay rates, but receive no increases, until their pay rate comes within the range of their new pay grade.

- (b) Before any changes to a classification contained in this bargaining unit are submitted to the School Board for review and approval, said changes shall first be submitted to the Classification Description Committee established by Section 3.07 of this Agreement. The Association will maintain three seats on said committee. The purpose of the submission of any such changes is to provide both the Association and the Classification Description Committee with an opportunity for timely input.
- (c) Wage changes resulting from any change to a classification shall be effective at the beginning of the next bi-weekly payroll period following the date of approval by the School Board.
- (d) Decisions of the School Board regarding classification(s) shall be final and binding.

Section 9.05 – District Staffing Plan

The District shall provide a copy of its Staffing Plan as approved by the School Board to the Association each Fiscal Year.

Section 9.06 – Additional Compensation

- (a) Paraprofessionals who provide the District's Employment Services Division with proof of an Associate's degree, 60 earned college credits, or a passing score on the exam for Highly Qualified status under Every Student Succeeds Act (ESSA) shall be moved from Pay Grade C1 to Pay Grade C3 upon the District's validation of their credentials.
- (b) Any employee who participates in professional development training conducted by the District outside the normal workday shall be paid at the rate of \$15 per hour.
- (c) An employee working Summer School Programs shall be paid at his/her wage step for the classification in which they are working.
- (d) Any employee whose work requires travel from one work site to another in the same day shall receive a mileage reimbursement at the same rate as other District employees.

Section 9.08 – Extra Duty Supplements

- (a) Supplements are payments for duties working with or having impact on students and are intended as payment for responsibilities beyond the regular work day **and are listed in Addendum C of this Agreement.**
- (b) **Employees shall be paid extra duty supplements as provided in, and under the terms and conditions required by, Section 9.13 and Addendum C of the collective**

bargaining agreement between the Marion Education Association and the District. After all required paperwork has been completed and received, payment for supplements in Categories A and B shall begin no later than the third paycheck following the receipt of the requested paperwork and shall be retroactive to the start date of the supplement.

- (c) When possible, supplements should be awarded to employees within the MEA bargaining unit first. Vacant supplements will then be posted as follows:
 - (1) In the school where the vacant supplement exists;
 - (2) If unfilled then by District-wide posting; and
 - (3) If unfilled, then by posting outside the bargaining unit.
- (d) To qualify as a club and to be eligible to receive a supplement for the employee supervising the club, the following requirements must be met:
 - (1) The club must have a written constitution or set of by-laws
 - (2) Students must be eligible for membership as determined by the school's Administrator.
 - (3) The club must meet a minimum of once each month from September through May.
 - (4) The club must participate in organized activities that benefit the students and the school, and
 - (5) The club must be a direct outgrowth of the instructional program.
- (e) An employee who is supervising a club shall:
 - (1) Work with the school Administrator to organize and conduct club activities.
 - (2) Attend all club meetings and functions, and
 - (3) Maintain a log of club activities and provide the school Administrator with a copy and summary at the end of the year.
- (f) An Administrator who wished to authorize the creation of a new club and the payment of a supplement under this Section shall submit requests in writing to the District's Executive Director of Human Resources for approval.

Article 10

Benefits

Section 10.01 – Representation on Insurance Committee

Employees shall be represented on the Insurance Committee by one (1) voting member and one (1) alternate selected by the Association. The Insurance Committee will present its bid considerations and plan modification recommendations to the Superintendent for review.

Section 10.02 - Insurance

- (a) **Group Health Insurance**
 - (1) The District shall provide employees with group health insurance. This insurance shall be provided at no cost to employees.
 - (2) The no-cost plan provided by the district must provide at least those

benefits provided by Plan 1 provided in the 2012-13 year as modified by Alternative # 1, in terms of cost to the employee, deductibles, limits, maximums and coverages. (Plan is at Addendum D)

- (3) The District shall offer employees the opportunity to purchase dependent coverage under the health care plan provided in (a) (1) of this Section, provided the employee pays the cost of dependent coverage through payroll deduction.

(b) Life Insurance

- (1) The District shall provide each employee with term life insurance in the amount of one and one-half (1.5) times the employee's wage (but no less than \$20,000) which shall be paid to the employee's designated beneficiary. This insurance shall include Accidental Death and Dismemberment (AD&D) coverage and a Waiver of Premium provision.
- (2) The District shall offer employees the opportunity to purchase additional term life insurance at the applicable rate, provided the employee pays the cost of any such additional coverage through payroll deduction. This insurance shall include Accidental Death and Dismemberment (AD&D) coverage and a Waiver of Premium provision.

(c) Long-/Short Term Disability Coverage

The District shall offer employees the opportunity to purchase long/short-term disability coverage, provided the employee pays the cost of any such coverage through payroll deduction. The offer of such coverage further depends on a minimum of ten percent (10%) of the District's employees electing such coverage and on finding a private insurance company willing to offer the coverage.

(d) Vision Coverage

The District shall offer employees the opportunity to purchase vision-coverage, provided the employee pays the cost of any such coverage through payroll deduction. The offer of such coverage further depends on a minimum of ten percent (10%) of the District's employees electing such coverage and on finding a private insurance company willing to offer the coverage.

(e) Dental Coverage

The District shall offer employees the opportunity to purchase dental coverage for themselves and their eligible dependents, provided the employee pays the cost of any such coverage through payroll deduction. The offer of such coverage further depends on a minimum of ten percent (10%) of the District's employees electing such coverage and on finding a private insurance company willing to offer the coverage.

Section 10.03 - Retirement

Employees shall be covered by applicable provisions of the Florida Retirement System as provided in FS 121.021(29).

Section 10.04 - Terminal Pay

- (a) Upon separation from District employment, employees shall be eligible for Terminal Pay as provided in this Section. However, any employee discharged for cause shall not be eligible for Terminal Pay.
- (b) Terminal Pay shall be calculated on an employee's rate of pay at the time of separation.
- (c) Employees with ten (10) completed years of District service through twelve (12) completed years of District service shall be paid for fifty percent (50%) of their accumulated Sick Leave hours earned in the District. The remaining fifty percent (50%) of Sick Leave hours shall be forfeited for all purposes.
- (d) At the beginning of the thirteenth (13th) year of District service, and continuing thereafter, employees shall be paid for 100% of their accumulated Sick Leave hours earned in the District.
- (e) Employees shall notify the District of their anticipated date of separation no less than sixty (60) calendar days in advance of such separation. If notice as required by this provision is not provided, the disbursement of an employee's Terminal Pay may be delayed for up to a period of sixty (60) calendar days.
- (f) Upon entering the Deferred Retirement Option Program (DROP) of the Florida Retirement System, the employee shall elect to have a portion of his/her Terminal Pay sheltered at the end of each year of DROP participation or to have his/her entire Terminal Pay sheltered upon exiting DROP up to the maximum allowed by the U.S. Internal Revenue Service.
- (g) All Terminal Pay that exceeds \$1000 shall be disbursed through a District-provided Special Pay plan (BENCOR) that permits public-sector employers to pay special forms of compensation in a tax-advantaged manner. Terminal Pay less than \$1000 may be disbursed to the BENCOR plan at the request of the terminating employee. Terminal Pay less than \$1000 paid by check is subject to appropriate payroll taxes as required by Internal Revenue Code.
- (h) The Terminal Pay, if any, of an employee separated from service as a result of death shall be disbursed through the District plan referenced in (g) of this Section.

Section 10.05 – Paid Holidays

- (a) Employees shall receive five (5) paid holidays: Labor Day, Thanksgiving Day, the day after Thanksgiving, Christmas Day, and New Year's Day, and beginning in the 2022-2023 Fiscal Year, President's Day.
- (b) Any employee on a twelve (12) month schedule shall receive Memorial Day as a paid holiday.
- (c) In the event an employee is scheduled to work the day before and the day after Independence Day/July 4th, the employee shall receive Independence Day as a paid holiday.

Section 10.06 – Discount for Extended Day Childcare

- (a) An employee with residential custody (as defined in School Board Policy 5.20) of children in extended day childcare provided by the District shall be entitled to a discount of fifty percent (50%) in the approved fees for such childcare.
- (b) In the event the District, in its sole discretion, provides extended day childcare through a third party vendor, the discount provided in this Section shall not apply.

Section 10.07 – Employee Assistance Program (EAP)

The District shall provide employees with an Employee Assistance Program (EAP). The EAP shall be capable of providing a comprehensive program of counseling and referral services regarding alcohol and substance abuse, mental health services, family and domestic issues, stress management, and health and wellness.

Section 10.10 – Utilization as Substitute Teacher

- (a) Only a Paraprofessional (including Instructional and ESOL Paraprofessionals) who's Personnel Action Request (PAR) does not identify him/her as a Title I or ESE Paraprofessional, may be assigned to work as a Substitute Teacher for a full day. He/she shall be paid at his/her daily rate of pay as a Paraprofessional. When substituting for the full day, the Paraprofessional shall assume the students' instructional schedule for the day.
- (b) Any Paraprofessional at a non-extended learning site assigned pursuant to this Section shall be eligible to work up to a 7th hour, however is not required to work more than his/her contracted day. Paraprofessionals assigned to a full day substitute position and work the 7th hour will be paid up to the 7th hour at their current rate of pay.
- (c) Any Paraprofessional at an extended learning site assigned pursuant to this Section shall be eligible to work up to a 7th hour plus their additional extended learning time. However, the Paraprofessional is not required to work more than his/her contracted day. Paraprofessionals assigned to a full day substitute position and work the 7th hour will be paid up to the 7th hour at their current rate of pay.
- (d) Any Paraprofessional assigned pursuant to this Section shall not have any part of his/her annual Performance Assessment (see Section 6.20 of this Agreement) based on his/her assignment under this Section.
- (e) Principals will make every effort to secure instructional substitutes, through conventional means, before employing this option. When this cannot be accomplished, principals shall consider the schedule of the affected Paraprofessionals before assigning substitute duties.
- (f) Any Paraprofessional assigned as a substitute under this Section may not be used more than the equivalent of three (3) full days in a work week with the understanding that this is not common practice. Principals shall make every effort to develop a rotation schedule when assigning Paraprofessionals to

substitute.

- (g) Any Classroom Substitute, or other Paraprofessional (as described in (a) above) when used as a Substitute Teacher, shall be afforded the authority of a teacher while in that capacity. This specifically includes the right to refer an unruly student to the DDA. This does not include the teacher authority to remove a student as granted in Florida Statutes 1003.32.
- (h) Any employee who works under the job classification of Classroom Substitute or Instructional Paraprofessional (with the Paraprofessional's agreement) and is assigned as a substitute teacher to the same classroom for more than ten (10) consecutive work days will be compensated for an additional thirty (30) minutes per day at his/her daily rate of pay starting on day eleven (11). Under no circumstance shall the work day exceed eight (8) hours. Prior approval must be granted by the Deputy Superintendent for this additional pay.
- (i) Beginning in the 2022-2023 School Year, employees, with the exception of the Classroom Substitute, identified in this section who assume the responsibility of a substitute teacher for a full instructional day will receive a supplement of fifty (50) dollars. Employees, with the exception of the Classroom Substitute, identified in this section assuming the responsibility of a substitute teacher for less than a full instructional day but more than two (2) hours will receive twenty-five (25) dollars.

Article 11

Duration

Section 11.01 – Duration

This Agreement shall be effective retroactively as of July 1, 2017²¹, and shall continue in full force and effect through June 30, 2024⁴⁴.

Section 11.02 – Reopeners

- (a) The Association and the District agree to reopen collective bargaining on the following items for effect on July 1, 2024⁴²:
 - (1) wages,
 - (2) compensable fringe benefits (i.e., insurance and paid holidays),
 - (3) enactments of the Florida State Legislature impacting employees' salary, hours or other terms and conditions of employment; and,
 - (4) reasonable number of opener sections by choice brought by the Association and District.
- (b) The Association and District agree to the maximum extent possible bargaining sessions will take place during times that will enable employees in the bargaining unit to attend. Both parties may agree to hold sessions during normal school hours as needed.

Section 11.03 – Changes to Agreement

This Agreement shall be subject to change, amendment or supplement at any time by the mutual consent of the Association and the District. Any such changes, amendments or supplements shall be reduced to writing and submitted to the Association and the District for ratification. Upon ratification, the changes, amendments or supplements shall become effective.

Section 11.04 – Savings Clause

In the event any provision of this Agreement is found to be contrary to applicable law or regulation by a court of competent jurisdiction, such provision shall be deemed invalid only to the extent determined by said court. All other provisions of this Agreement shall remain in full force and effect.

Section 11.05 – Retroactivity

An employee who has separated from employment with the District prior to the date of School Board approval of a new/revised collective bargaining agreement shall forfeit any retroactive pay or other benefit provided in such new/revised collective bargaining agreement.

Section 11.06 – Compliance with Differentiated Accountability Model

The Association and the District agree to reopen this Agreement at any time in order to engage in collective bargaining (pursuant to Florida Statutes Chapter 447) regarding District proposals to comply with the Florida Department of Education's Differentiated Accountability Model and the Federal Every Student Succeeds Act (ESSA).

IN WITNESS WHEREOF, the Association and the District have caused their names to be subscribed hereto by their duly authorized officers or representatives this **DATE** day of **DATE**, 2022.

For the
Marion Essential Support Personnel
(the Association):

For the
Marion County Public Schools
(the District):

Christopher Altobello
Chief Negotiator
Marion Essential Support Personnel

Brent Carson
Chief Negotiator
Marion County Public Schools

Melissa Merriweather
President
Marion Essential Support Personnel

Diane V. Gullett, Ed.D.
Superintendent
Marion County Public Schools

Eric Cummings
Board Chair
Marion County School Board

COLLECTIVE BARGAINING AGREEMENT

Between the
Marion Educational Support Personnel
and the
School Board of Marion County
201721 - 20214

Addendum A

Employee Classifications

| | |
|------------------------------------|---|
| Account Clerk | ESOL Paraprofessional |
| Attendance Clerk | Finance Clerk |
| Behavior Technician | Guidance Clerk |
| Bookkeeper | Health Clinic Assistant |
| Career Lab Specialist | Homeschool Liaison |
| Career Mentor - ESE | Information Processing Clerk |
| Classroom Substitute | Instructional Paraprofessional |
| Clerk Generalist | Library Assistant |
| Clerk Specialist | Light Duty Clerk |
| Clerk Typist | Physical Education (PE) Technician |
| Computer Manager | Permit Specialist |
| CPR Technician | Receptionist |
| Data Entry Clerk | Registrar |
| Desktop Support Tech I | Service Desk Technician |
| Desktop Support Tech II | Social Work Assistant |
| Desktop Support Tech III | Special Needs Paraprofessional |
| Desktop Support Tech IV | Student Assignments & Records <u>Specialist</u> |
| Educational Interpreter | Teacher Assistant |

ADDENDUM B
Marion County Public Schools
20201-20212 CSA Wage Schedule

| CLASSIFICATION | PAY GRADE | WORK DAYS | WORK HOURS |
|--|--------------------|----------------|-----------------|
| Account Clerk | C-4 | 260 | 8.0 |
| Attendance Clerk | C-2 | 216 | 8.0 |
| Behavior Technician | C-6 | 187 | 7.0 |
| Bookkeeper | C-6 | 260 | 8.0 |
| Career Lab Specialist | C-6 | 208 | 8.0 |
| Career Mentor, ESE | C-4 | 196 | 8.0 |
| Classroom Substitute | C-3 | 187 | 7.0 |
| Clerk Generalist | C-1 | 187/196 | 6.0/6.5 |
| Clerk Specialist | C-3 | 260 | 8.0 |
| Clerk Typist | C-2 | 196/260 | 8.0 |
| Computer Manager | C-8 | 260 | 8.0 |
| CPR Technician | C-6 | 220 | 8.0 |
| Data Entry Clerk | C-4 | 260 | 8.0 |
| Desktop Support Tech I | C-6 | 206 | 8.0 |
| Desktop Support Tech II | C-7 | 206 | 8.0 |
| Desktop Support Tech III | C-8 | 206 | 8.0 |
| Desktop Support Tech IV | C-9 | 206 | 8.0 |
| Educational Interpreter | C-3 C-6 | 187 | 7.75 |
| ESOL Paraprofessional | C-3 | 187 | 7.0 |
| Finance Clerk | C-6 | 260 | 8.0 |
| Guidance Clerk | C-2 | 201/206/216 | 8.0 |
| Health Clinic Assistant | C-2 C-3 | 189 | 7.0 |
| Homeschool Liaison | C-2 | 220 | 8.0 |
| Information Processing Clerk | C-4 | 260 | 8.0 |
| Instructional Paraprofessional | C-3 | 187 | 6.0 |
| Library Assistant | C-3 | 187/196 | 6.5 |
| Light Duty Clerk | C-6 | 260 | 8.0 |
| Physical Education (PE) Tech | C-6 | 187 | 7.0 |
| Permit Specialist | C-4 | 260 | 8.0 |
| Receptionist (Elem. Extra Hour) | C-1 | 187 | 6.0/7.0 |
| Registrar | C-4 | 260 | 8.0 |
| Service Desk Technician | C-3 | 260 | 8.0 |
| Social Work Assistant | C-3 C-4 | 196 | 7.5/8.0 |
| Special Needs Paraprofessional | C-3 C-4 | 187 | 6.0/6.5/7.0 |
| Student Assignments & Records Specialist | C-8 | 260 | 8.0 |
| Teacher Assistant | C-4 | 187 | 6.0 |

ADDENDUM B (Continued)
Marion County Public Schools
2020-2021 CSA Wage Schedule – C

(For employees returning with one or more years of bargaining unit experience.)
Employee placement is based on their credited years of experience as of: 6/30/2017.

| PAY GRADE | | | | | | | | | |
|-----------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Credited Years | C-1 | C-2 | C-3 | C-4 | C-5 | C-6 | C-7 | C-8 | C-9 |
| 2 | \$13.75 | \$14.61 | \$15.29 | \$15.55 | \$16.15 | \$16.75 | \$17.35 | \$17.95 | \$18.55 |
| 3 | \$14.15 | \$15.01 | \$15.68 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 |
| 4 | \$14.15 | \$15.01 | \$15.68 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 |
| 5 | \$14.15 | \$15.01 | \$15.68 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 |
| 6 | \$14.15 | \$15.01 | \$15.68 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 |
| 7 | \$14.15 | \$15.01 | \$15.68 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 |
| 8 | \$14.15 | \$15.01 | \$15.68 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 |
| 9 | \$14.55 | \$15.15 | \$15.75 | \$16.35 | \$16.95 | \$17.55 | \$18.15 | \$18.75 | \$19.35 |
| 10 | \$14.55 | \$15.15 | \$15.75 | \$16.35 | \$16.95 | \$17.55 | \$18.15 | \$18.75 | \$19.35 |
| 11 | \$14.55 | \$15.15 | \$15.75 | \$16.35 | \$16.95 | \$17.55 | \$18.15 | \$18.75 | \$19.35 |
| 12 | \$14.55 | \$15.15 | \$15.75 | \$16.35 | \$16.95 | \$17.55 | \$18.15 | \$18.75 | \$19.35 |
| 13 | \$14.55 | \$15.15 | \$15.75 | \$16.35 | \$16.95 | \$17.55 | \$18.15 | \$18.75 | \$19.35 |
| 14 | \$14.95 | \$15.55 | \$16.15 | \$16.75 | \$17.35 | \$17.95 | \$18.55 | \$19.15 | \$19.75 |
| 15 | \$14.95 | \$15.55 | \$16.15 | \$16.75 | \$17.35 | \$17.95 | \$18.55 | \$19.15 | \$19.75 |
| 16 | \$14.95 | \$15.55 | \$16.15 | \$16.75 | \$17.35 | \$17.95 | \$18.55 | \$19.15 | \$19.75 |
| 17 | \$14.95 | \$15.55 | \$16.15 | \$16.75 | \$17.35 | \$17.95 | \$18.55 | \$19.15 | \$19.75 |
| 18 | \$14.95 | \$15.55 | \$16.15 | \$16.75 | \$17.35 | \$17.95 | \$18.55 | \$19.15 | \$19.75 |
| 19 | \$15.35 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 |
| 20 | \$15.35 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 |
| 21 | \$15.35 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 |
| 22 | \$15.35 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 |
| 23 | \$15.35 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 |
| 24 | \$15.80 | \$16.40 | \$17.00 | \$17.60 | \$18.20 | \$18.80 | \$19.40 | \$20.00 | \$20.60 |
| 25 | \$15.80 | \$16.40 | \$17.00 | \$17.60 | \$18.20 | \$18.80 | \$19.40 | \$20.00 | \$20.60 |
| 26 | \$15.80 | \$16.40 | \$17.00 | \$17.60 | \$18.20 | \$18.80 | \$19.40 | \$20.00 | \$20.60 |
| 27 | \$15.80 | \$16.40 | \$17.00 | \$17.60 | \$18.20 | \$18.80 | \$19.40 | \$20.00 | \$20.60 |
| 28 | \$15.80 | \$16.40 | \$17.00 | \$17.60 | \$18.20 | \$18.80 | \$19.40 | \$20.00 | \$20.60 |
| 29+ | \$16.20 | \$16.80 | \$17.40 | \$18.00 | \$18.60 | \$19.20 | \$19.80 | \$20.40 | \$21.00 |

ADDENDUM B (Continued)
Marion County Public Schools
2020~~1~~-2021~~2~~ CSA Wage Schedule – C

(For employees returning with one or more years of bargaining unit experience.)
Employee placement is based on their credited years of experience as of: 6/30/2017.

| PAY GRADE | | | | | | | | | |
|-----------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Credited Years | C-1 | C-2 | C-3 | C-4 | C-5 | C-6 | C-7 | C-8 | C-9 |
| 6 | \$15.50 | \$16.36 | \$17.03 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 |
| 7 | \$15.50 | \$16.36 | \$17.03 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 |
| 8 | \$15.50 | \$16.36 | \$17.03 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 |
| 9 | \$15.90 | \$16.50 | \$17.10 | \$17.70 | \$18.30 | \$18.90 | \$19.50 | \$20.10 | \$20.70 |
| 10 | \$15.90 | \$16.50 | \$17.10 | \$17.70 | \$18.30 | \$18.90 | \$19.50 | \$20.10 | \$20.70 |
| 11 | \$15.90 | \$16.50 | \$17.10 | \$17.70 | \$18.30 | \$18.90 | \$19.50 | \$20.10 | \$20.70 |
| 12 | \$15.90 | \$16.50 | \$17.10 | \$17.70 | \$18.30 | \$18.90 | \$19.50 | \$20.10 | \$20.70 |
| 13 | \$15.90 | \$16.50 | \$17.10 | \$17.70 | \$18.30 | \$18.90 | \$19.50 | \$20.10 | \$20.70 |
| 14 | \$16.30 | \$16.90 | \$17.50 | \$18.10 | \$18.70 | \$19.30 | \$19.90 | \$20.50 | \$21.10 |
| 15 | \$16.30 | \$16.90 | \$17.50 | \$18.10 | \$18.70 | \$19.30 | \$19.90 | \$20.50 | \$21.10 |
| 16 | \$16.30 | \$16.90 | \$17.50 | \$18.10 | \$18.70 | \$19.30 | \$19.90 | \$20.50 | \$21.10 |
| 17 | \$16.30 | \$16.90 | \$17.50 | \$18.10 | \$18.70 | \$19.30 | \$19.90 | \$20.50 | \$21.10 |
| 18 | \$16.30 | \$16.90 | \$17.50 | \$18.10 | \$18.70 | \$19.30 | \$19.90 | \$20.50 | \$21.10 |
| 19 | \$16.70 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 | \$20.90 | \$21.50 |
| 20 | \$16.70 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 | \$20.90 | \$21.50 |
| 21 | \$16.70 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 | \$20.90 | \$21.50 |
| 22 | \$16.70 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 | \$20.90 | \$21.50 |
| 23 | \$16.70 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 | \$20.90 | \$21.50 |
| 24 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 | \$20.75 | \$21.35 | \$21.95 |
| 25 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 | \$20.75 | \$21.35 | \$21.95 |
| 26 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 | \$20.75 | \$21.35 | \$21.95 |
| 27 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 | \$20.75 | \$21.35 | \$21.95 |
| 28 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 | \$20.75 | \$21.35 | \$21.95 |
| 29+ | \$17.55 | \$18.15 | \$18.75 | \$19.35 | \$19.95 | \$20.55 | \$21.15 | \$21.75 | \$22.35 |

ADDENDUM B (Continued)
Marion County Public Schools
2020-2021 CSA Wage Schedule – N

(For employees with no bargaining unit experience hired on or after July 1, 2016.)
Employee placement is based on their credited years of experience as of: 6/30/2017.

| PAY GRADE | | | | | | | | | |
|----------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|--------------------|
| Credited Years | C-1 | C-2 | C-3 | C-4 | C-5 | C-6 | C-7 | C-8 | C-9 |
| 0 | \$13.75 | \$14.35 | \$14.95 | \$15.55 | \$16.15 | \$16.75 | \$17.35 | \$17.95 | \$18.55 |
| 1 | \$13.75 | \$14.35 | \$14.95 | \$15.55 | \$16.15 | \$16.75 | \$17.35 | \$17.95 | \$18.55 |
| 2 | \$13.75 | \$14.35 | \$14.95 | \$15.55 | \$16.15 | \$16.75 | \$17.35 | \$17.95 | \$18.55 |
| 3 | \$14.15 | \$14.75 | \$15.35 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 |
| 4 | \$14.15 | \$14.75 | \$15.35 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 |
| 5 | \$14.15 | \$14.75 | \$15.35 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 |
| 6 | \$14.15 | \$14.75 | \$15.35 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 |
| 7 | \$14.15 | \$14.75 | \$15.35 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 |
| 8 | \$14.15 | \$14.75 | \$15.35 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 |
| 9 | \$14.55 | \$15.15 | \$15.75 | \$16.35 | \$16.95 | \$17.55 | \$18.15 | \$18.75 | \$19.35 |
| 10 | \$14.55 | \$15.15 | \$15.75 | \$16.35 | \$16.95 | \$17.55 | \$18.15 | \$18.75 | \$19.35 |
| 11 | \$14.55 | \$15.15 | \$15.75 | \$16.35 | \$16.95 | \$17.55 | \$18.15 | \$18.75 | \$19.35 |
| 12 | \$14.55 | \$15.15 | \$15.75 | \$16.35 | \$16.95 | \$17.55 | \$18.15 | \$18.75 | \$19.35 |
| 13 | \$14.55 | \$15.15 | \$15.75 | \$16.35 | \$16.95 | \$17.55 | \$18.15 | \$18.75 | \$19.35 |
| 14 | \$14.95 | \$15.55 | \$16.15 | \$16.75 | \$17.35 | \$17.95 | \$18.55 | \$19.15 | \$19.75 |
| 15 | \$14.95 | \$15.55 | \$16.15 | \$16.75 | \$17.35 | \$17.95 | \$18.55 | \$19.15 | \$19.75 |
| 16 | \$14.95 | \$15.55 | \$16.15 | \$16.75 | \$17.35 | \$17.95 | \$18.55 | \$19.15 | \$19.75 |
| 17 | \$14.95 | \$15.55 | \$16.15 | \$16.75 | \$17.35 | \$17.95 | \$18.55 | \$19.15 | \$19.75 |
| 18 | \$14.95 | \$15.55 | \$16.15 | \$16.75 | \$17.35 | \$17.95 | \$18.55 | \$19.15 | \$19.75 |
| 19 | \$15.35 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 |
| 20 | \$15.35 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 |
| 21 | \$15.35 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 |
| 22 | \$15.35 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 |
| 23 | \$15.35 | \$15.95 | \$16.55 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 |
| 24 | \$15.80 | \$16.40 | \$17.00 | \$17.60 | \$18.20 | \$18.80 | \$19.40 | \$20.00 | \$20.60 |
| 25 | \$15.80 | \$16.40 | \$17.00 | \$17.60 | \$18.20 | \$18.80 | \$19.40 | \$20.00 | \$20.60 |
| 26 | \$15.80 | \$16.40 | \$17.00 | \$17.60 | \$18.20 | \$18.80 | \$19.40 | \$20.00 | \$20.60 |
| 27 | \$15.80 | \$16.40 | \$17.00 | \$17.60 | \$18.20 | \$18.80 | \$19.40 | \$20.00 | \$20.60 |
| 28 | \$15.80 | \$16.40 | \$17.00 | \$17.60 | \$18.20 | \$18.80 | \$19.40 | \$20.00 | \$20.60 |
| 29+ | \$16.20 | \$16.80 | \$17.40 | \$18.00 | \$18.60 | \$19.20 | \$19.80 | \$20.40 | \$21.00 |

ADDENDUM B (Continued)
Marion County Public Schools
2020~~1~~-202~~12~~ CSA Wage Schedule – N

(For employees with no bargaining unit experience hired on or after July 1, 2016.)
Employee placement is based on their credited years of experience as of: 6/30/2017.

| PAY GRADE | | | | | | | | | |
|-----------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Credited Years | C-1 | C-2 | C-3 | C-4 | C-5 | C-6 | C-7 | C-8 | C-9 |
| 0 | \$15.10 | \$15.70 | \$16.30 | \$16.90 | \$17.50 | \$18.10 | \$18.70 | \$19.30 | \$19.90 |
| 1 | \$15.10 | \$15.70 | \$16.30 | \$16.90 | \$17.50 | \$18.10 | \$18.70 | \$19.30 | \$19.90 |
| 2 | \$15.10 | \$15.70 | \$16.30 | \$16.90 | \$17.50 | \$18.10 | \$18.70 | \$19.30 | \$19.90 |
| 3 | \$15.50 | \$16.10 | \$16.70 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 |
| 4 | \$15.50 | \$16.10 | \$16.70 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 |
| 5 | \$15.50 | \$16.10 | \$16.70 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 |
| 6 | \$15.50 | \$16.10 | \$16.70 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 |
| 7 | \$15.50 | \$16.10 | \$16.70 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 |
| 8 | \$15.50 | \$16.10 | \$16.70 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 |
| 9 | \$15.90 | \$16.50 | \$17.10 | \$17.70 | \$18.30 | \$18.90 | \$19.50 | \$20.10 | \$20.70 |
| 10 | \$15.90 | \$16.50 | \$17.10 | \$17.70 | \$18.30 | \$18.90 | \$19.50 | \$20.10 | \$20.70 |
| 11 | \$15.90 | \$16.50 | \$17.10 | \$17.70 | \$18.30 | \$18.90 | \$19.50 | \$20.10 | \$20.70 |
| 12 | \$15.90 | \$16.50 | \$17.10 | \$17.70 | \$18.30 | \$18.90 | \$19.50 | \$20.10 | \$20.70 |
| 13 | \$15.90 | \$16.50 | \$17.10 | \$17.70 | \$18.30 | \$18.90 | \$19.50 | \$20.10 | \$20.70 |
| 14 | \$16.30 | \$16.90 | \$17.50 | \$18.10 | \$18.70 | \$19.30 | \$19.90 | \$20.50 | \$21.10 |
| 15 | \$16.30 | \$16.90 | \$17.50 | \$18.10 | \$18.70 | \$19.30 | \$19.90 | \$20.50 | \$21.10 |
| 16 | \$16.30 | \$16.90 | \$17.50 | \$18.10 | \$18.70 | \$19.30 | \$19.90 | \$20.50 | \$21.10 |
| 17 | \$16.30 | \$16.90 | \$17.50 | \$18.10 | \$18.70 | \$19.30 | \$19.90 | \$20.50 | \$21.10 |
| 18 | \$16.30 | \$16.90 | \$17.50 | \$18.10 | \$18.70 | \$19.30 | \$19.90 | \$20.50 | \$21.10 |
| 19 | \$16.70 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 | \$20.90 | \$21.50 |
| 20 | \$16.70 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 | \$20.90 | \$21.50 |
| 21 | \$16.70 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 | \$20.90 | \$21.50 |
| 22 | \$16.70 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 | \$20.90 | \$21.50 |
| 23 | \$16.70 | \$17.30 | \$17.90 | \$18.50 | \$19.10 | \$19.70 | \$20.30 | \$20.90 | \$21.50 |
| 24 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 | \$20.75 | \$21.35 | \$21.95 |
| 25 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 | \$20.75 | \$21.35 | \$21.95 |
| 26 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 | \$20.75 | \$21.35 | \$21.95 |
| 27 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 | \$20.75 | \$21.35 | \$21.95 |
| 28 | \$17.15 | \$17.75 | \$18.35 | \$18.95 | \$19.55 | \$20.15 | \$20.75 | \$21.35 | \$21.95 |
| 29+ | \$17.55 | \$18.15 | \$18.75 | \$19.35 | \$19.95 | \$20.55 | \$21.15 | \$21.75 | \$22.35 |

Addendum C– Health Plan Extra Duty Supplements

Marion County School Board – 2021 Health Plan Overview – Actives

See next four pages.

Supplements are payments for duties working with or having impact on students. They are intended for specific responsibilities beyond the 7.75-hour work day. The supplements are listed by level.

HIGH SCHOOL ATHLETIC SUPPLEMENTS

| Varsity Head Coach | Value | | Sub-Varsity Head Coach | Value | | |
|---------------------------|--------------|--|-------------------------------|--------------|--|--|
| Football | 5,000 | | Football | 1,900 | | |
| Basketball Boys | 5,000 | | Basketball Boys | 1,900 | | |
| Basketball Girls | 5,000 | | Basketball Girls | 1,900 | | |
| Baseball | 5,000 | | Baseball | 1,900 | | |
| Softball | 5,000 | | Softball | 1,900 | | |
| Varsity Cheer | 2,900 | | JV Cheer | 1,900 | | |
| Soccer Boys | 2,200 | | Soccer Boys | 1,770 | | |
| Soccer Girls | 2,200 | | Soccer Girls | 1,770 | | |
| Volleyball | 2,200 | | Volleyball | 1,770 | | |
| Wrestling | 2,200 | | Wrestling | 1,770 | | |
| Track Boys | 2,200 | | Track Boys | 1,770 | | |
| Track Girls | 2,200 | | Track Girls | 1,770 | | |
| Lacrosse Boys | 2,200 | | | | | |
| Lacrosse Girls | 2,200 | | | | | |
| Cross Country Boys | 1,900 | | | | | |
| Cross Country Girls | 1,900 | | | | | |
| Bowling | 1,900 | | | | | |
| Swimming Boys | 1,900 | | | | | |
| Swimming Girls | 1,900 | | | | | |
| Golf Boys | 1,900 | | | | | |
| Golf Girls | 1,900 | | | | | |
| Weightlifting Boys | 1,900 | | Weightlifting Boys | 1,770 | | |
| Weightlifting Girls | 1,900 | | Weightlifting Girls | 1,770 | | |
| Tennis Boys | 1,900 | | | | | |
| Tennis Girls | 1,900 | | | | | |
| SP Softball | 1,900 | | | | | |

| | | | | | | |
|--------------------------|-------|--|------------------------------|-------|-----------------------|-------|
| Flag Football (FHSA) | 1,900 | | | | | |
| Competitive Dance | 1,900 | | | | | |
| Varsity Assistant | | | Sub-Varsity Assistant | | Undesignated | |
| Football Coord. (2) | 2,700 | | Football Asst. (1) | 1,600 | Any Sport (2) | 1,770 |
| Football Asst. (2) | 1,900 | | Football Asst. (2) | 1,400 | Non-Football (1) | 1,770 |
| V Football Asst. (1) | 1,600 | | | | Female Sport Only (2) | 1,770 |
| Flag Football (FHSA) | 1,770 | | | | | |
| SP Softball | 1,770 | | | | | |
| Basketball Boys | 1,770 | | | | | |
| Basketball Girls | 1,770 | | | | | |
| Baseball | 1,770 | | | | | |
| Softball | 1,770 | | | | | |

HIGH SCHOOL ORGANIZATIONS

| | Value |
|----------------------------------|-------|
| Freshman Class | 1,000 |
| Sophomore Class | 1,000 |
| Junior Class | 1,000 |
| Senior Class | 1,000 |
| Student Council/Government | 1,000 |
| Art | 1,000 |
| Debate | 1,000 |
| Ecology | 1,000 |
| ESOL | 1,000 |
| French | 1,000 |
| German | 1,000 |
| Latin | 1,000 |
| Spanish | 1,000 |
| Literacy | 1,000 |
| Math Counts | 1,000 |
| Mu Alpha Theta | 1,000 |
| NHS | 1,000 |
| Science | 1,000 |
| Sign Language | 1,000 |
| Social Studies | 1,000 |
| DECA | 1,000 |
| FBLA | 1,000 |
| FCCLA | 1,000 |
| FPSA | 1,000 |
| FFEA | 1,000 |
| HOSA | 1,000 |
| STN (Student Television Network) | 1,000 |

| | | |
|------------------------------|--|-------|
| Tech St Association | | 1,000 |
| Skills USA (one per program) | | 1,000 |
| FFA Level I | | 1,000 |
| FFA Level II | | 1,500 |
| FFA Level III | | 2,000 |

| High School Performing Arts | | Value |
|---|--|-------|
| Band Director | | 4,500 |
| Band Director Assistant | | 1,600 |
| Chorus Director I | | 1,000 |
| Chorus Director II | | 2,000 |
| Chorus Director III | | 3,000 |
| Drama Director I | | 1,000 |
| Drama Director II | | 2,000 |
| Drama Director III | | 3,000 |
| Drill Team | | 1,500 |
| School Related High School | | |
| Assistant Athletic Director | | 3,100 |
| Activity Director | | 2,200 |
| HS Student Services Manager | | 2,400 |
| Ag Summer Service | | 2,500 |
| Magnet Coordinator | | 3,200 |
| Military Leadership | | 2,500 |
| School Publication I | | 1,350 |
| School Publication II | | 1,750 |
| Graduation Coordinator | | 1,000 |
| HS Academic Team | | 2,050 |
| Fitness And Nutrition in Schools (FANS) Club Sponsor – 2 per school (subject to funding from the Marion County Hospital District) | | 1,000 |
| Fitness And Nutrition in Schools (FANS) Learning Landscape and/or Greenhouse Teacher – 2 per school (subject to funding from the Marion County Hospital District) | | 1,000 |
| High School Robotics Supplement – must participate in District initiatives | | 1,500 |

| Middle School | | Value |
|------------------------------------|--|--------------|
| Athletic | | |
| Intramural Coach (8) | | 650 |
| Performing Arts | | |
| Band Director Level I | | 1,000 |
| Band Director Level II | | 1,300 |
| Band Director Level III | | 1,500 |
| Chorus Director Level I | | 1,000 |
| Chorus Director Level II | | 1,300 |
| Chorus Director Level III | | 1,500 |
| Middle School Organizations | | |
| Yearbook | | 1,000 |
| FFA Level I | | 1,000 |
| FFA Level II | | 1,300 |
| FFA Level III | | 1,500 |
| Math Counts | | 1,000 |
| Academic Team | | 1,000 |
| School Publications-Web/Newspaper | | 1,000 |

| School Related Middle School | | |
|--|--|-------|
| Ag Summer Service | | 1,100 |
| Fitness And Nutrition in Schools (FANS) Club Sponsor – 2 per school (subject to funding from the Marion County Hospital District) | | 1,000 |
| Fitness And Nutrition in Schools (FANS) Learning Landscape and/or Greenhouse Teacher – 2 per school (subject to funding from the Marion County Hospital District) | | 1,000 |
| Middle School Art Supplement – must participate in District initiatives, including but not limited to Superintendent’s Art Show, Christmas Parade, Music Festivals | | 1,000 |
| Middle School Drama Supplement – must participate in District initiatives, including but not limited to Superintendent’s Art Show, Christmas Parade, Music Festivals | | 1,000 |
| Middle School Robotics Supplement – must participate in District initiatives | | 1,000 |

| School Related Elementary School | | |
|---|--|-------|
| Academic/Activity (2 per school) | | 1,000 |
| Fitness And Nutrition in Schools (FANS) Ambassador – 2 per school (subject to funding from the Marion County Hospital District) | | 300 |
| Elementary Art Supplement – must participate in District initiatives, including but not limited to Superintendent’s Art Show, Christmas Parade, Music Festivals | | 1,000 |
| Elementary Music Supplement – must participate in District initiatives, including but not limited to Superintendent’s Art Show, Christmas Parade, Music Festivals | | 1,000 |
| Elementary Robotics Supplement – must participate in District initiatives | | 500 |

District Assigned with approval of EDHR

| | | Value |
|---|--|--------------|
| Military Leadership | | 2,500 |
| Career Education Facilitator | | 2,200 |
| Facilities Manager | | 1,700 |
| Special Events | | 1,200 |
| Special Olympics | | 1,200 |
| District Subject Area | | 1,200 |
| Instructional Talent Developer– | | 1,100 |
| District Enrichment Contacts | | 1,200 |
| ESOL Resource Facilitator | | 2,090 |
| MS/HS Academic/Activity I | | 500 |
| MS/HS Academic/Activity II | | 1,000 |
| MS/HS Academic/Activity III | | 1,500 |
| NBPTS Certification (must maintain current certification and serve in area for which certified) | | 1,500 |

| | | |
|--|--|-------|
| Lead Instructional Talent Developers (ITDs) – one (1) extra duty supplement per school: ES, MS, HS; must be Clinically Educator Certified and meet all requirements in the Lead ITD Agreement (subject to funding from Referendum dollars and school need) | | 2,200 |
| Professional Development Certification Program (PDCP) Mentors – extra duty supplement: ES, MS, HS; must be Clinically Educator Certified and meet all requirements in the PDCP Mentor Agreement (subject to funding from Referendum dollars) | | 2,200 |
| District Lead Social Worker – extra duty supplement, includes but is not limited to representing colleagues at community meetings/events; must be fully certified | | 2,500 |
| Licensed Clinical Social Workers – extra duty supplement; must be fully certified and licensed (subject to funding from the State Mental Health Grant) | | 2,500 |
| FDLRS/Springs Learning Resource Specialist – extra duty supplement, includes travel, virtual and face-to-face trainings; to begin in 2021-2022 SY (subject to funding from the FDLRS/Springs Grant) | | 2,500 |

Addendum CD – Health Plan

Marion County School Board – 20242 Health Plan Overview – Actives

See next four pages.

2022 Health Plan Overview Active Employees

| Blue Options | Basic Plan 1 | Basic Plan 2 Health Savings Account (HSA) Compatible | Mid-Plan 3 | High Plan 4 |
|--|--|---|--|--|
| Employee Deductions (Per Paycheck) | | | | |
| Single Coverage | \$0.00 | \$19.18 | \$54.43 | \$127.96 |
| Family Coverage | \$300.86 | \$266.09 | \$484.67 | \$671.65 |
| Family (Spouse also employed full time at MCSB) | \$122.20 | \$87.13 | \$260.42 | \$447.41 |
| Plan Features – Amount Member Pays | | | | |
| Calendar Year Deductible (CYD) Per Person / Family Aggregate | | Single Deductible | Family Deductible | |
| <ul style="list-style-type: none"> In-Network Out-of-Network | \$2,500 / \$5,000 Combined w/In-Network | \$1,400 \$2,500 | \$2,800 \$5,000 | \$1,500 / \$4,500 Combined w/In-Network |
| Coinsurance % of covered services paid by you after CYD | | | | |
| <ul style="list-style-type: none"> In-Network Out-of-Network | 20% 40% | 20% / 25% (Option 2 hospitals) 40% | 20% 40% | 20% 40% |
| Out of Pocket Maximum Per Person / Family Aggregate | Includes CYD, Coinsurance, Copays and Rx | Includes CYD, Coinsurance, Copays and Rx | Includes CYD, Coinsurance, Copays and Rx | Includes CYD, Coinsurance, Copays and Rx |
| <ul style="list-style-type: none"> In-Network Out-of-Network | \$6,350 / \$12,700 \$7,350 / \$13,700 | \$5,000 \$10,000 | \$3,000 / \$6,000 \$5,000 / \$10,000 | \$2,500 / \$5,000 \$5,000 / \$10,000 |
| General Healthcare | | | | |
| Physician Office Visits ¹ | | | | |
| <ul style="list-style-type: none"> In-Network Family Physician In-Network Specialist Out-of-Network Provider | \$25 Copay CYD + 20% CYD + 40% | CYD + 20% CYD + 20% CYD + 40% | \$25 Copay CYD + 20% CYD + 40% | \$20 Copay CYD + 20% CYD + 40% |
| TELADOC: Physician Phone or E-Visit | \$10 Copay | CYD + 20% | \$10 Copay | \$10 Copay |
| <ul style="list-style-type: none"> Customer Service: 1-800-835-2362 Email help@teladoc.com | | | | |
| Urgent Care Centers | | | | |
| <ul style="list-style-type: none"> In-Network Out-of-Network | \$35 Copay OON Ded + \$35 Copay | CYD + 20% OON Ded + 20% | \$35 Copay OON Ded + \$35 Copay | \$35 Copay OON Ded + \$35 Copay |
| Independent Clinical Lab Services | | | | |
| <ul style="list-style-type: none"> Quest Diagnostics (Exclusive In-Network Provider) 1-866-697-8378 Out-of-Network Lab Providers | \$0 Member Cost CYD + 40% | CYD + 20% CYD + 40% | \$0 Member Cost CYD + 40% | \$0 Member Cost CYD + 40% |
| Preventive Healthcare (Wellness) | | | | |
| Annual Adult Wellness / Well Child Care Services (CYM, INN) | Unlimited | Unlimited | Unlimited | Unlimited |
| Routine Physical Exams and Immunizations | | | | |
| <ul style="list-style-type: none"> In-Network Family In-Network Specialist Out-of-Network (unlimited) | \$0 Member Cost \$0 Member Cost 40% (No CYD) | \$0 Member Cost \$0 Member Cost 40% (No CYD) | \$0 Member Cost \$0 Member Cost 40% (No CYD) | \$0 Member Cost \$0 Member Cost 40% (No CYD) |
| Preventative Care (age restrictions apply) (INN/ONN) | | | | |
| <ul style="list-style-type: none"> Mammograms Routine Colonoscopy (age restrictions may apply) | \$0 Member Cost \$0 Member Cost | \$0 Member Cost \$0 Member Cost | \$0 Member Cost \$0 Member Cost | \$0 Member Cost \$0 Member Cost |

¹ **Physician Office Visits:** Separate, additional 20% member cost share for Physician Administered Drugs administered at an In-Network physician's office. Maximum member out of pocket is \$200 per month. Separate, additional 50% member cost share for Physician Administered Drugs administered at an Out of -Network physician's office. No cap on member monthly maximum Out of Pocket for out of Network. This does not include allergy injections or immunizations.

CYD = Calendar Year Deductible. CYM = Calendar Year Maximum. OON = Out of Network. INN = In-Network, Family Physician= Family Practice, General Practice, Internal Medicine, Pediatrician. Out of Network Providers are reimbursed based on an allowance. Members may be balanced billed by an out of network provider for amounts above the allowance even for services reimbursed at 100%. In-Network Providers accept the BCBSF allowance and are not permitted to balance bill.

2022 Health Plan Overview Active Employees

| Prescription Drug Benefits | Basic Plan 1 | Basic Plan 2 Health Savings Account (HSA) Compatible | Mid-Plan 3 | High Plan 4 |
|---|---|---|--|--|
| Click for covered Rx list | Plan 1 Generic Only Medication Guide Formulary | Plan 2, 3 & 4 Medication Guide Formulary | Plan 2, 3 & 4 Medication Guide Formulary | Plan 2, 3 & 4 Medication Guide Formulary |
| Coverage <ul style="list-style-type: none"> Brand Name Generic Mail Order Creditable Coverage (Medicare/Medicaid) | <p>No Yes No</p> <p>Not Creditable Coverage ¹</p> | <p>Yes Yes No</p> <p>Creditable Coverage</p> | <p>Yes Yes Yes</p> <p>Creditable Coverage</p> | <p>Yes Yes Yes</p> <p>Creditable Coverage</p> |
| Plan Features | Generic Choice Plan | Integrated RX Plan Rx expenses apply to your Medical CYD | Annual Cap on Specialty Drug Costs Mail Order Copays | Annual Cap on Specialty Drug Costs Mail Order Copays |
| Out of Pocket Expenses | | | | |
| Retail Pharmacy <ul style="list-style-type: none"> Brand Name Preferred/Non-preferred Generic | <p>No Coverage (Exceptions below ²)</p> <p>No Coverage</p> <p>No CYD - You pay 20%</p> | CYD + Preferred/Non-Preferred 30% Preferred / 50% Non-Preferred CYD+20% | \$500 Deductible + Preferred/Non-Preferred 40% Preferred / 50% Non-Preferred 20% | No Rx Deductible 40% Preferred / 50% Non-Preferred 20% |
| Specialty Drugs | | | | |
| Specialty Drugs ³ <ul style="list-style-type: none"> CVS Specialty CareMark 1-866-230-7261 Accredo 1-888-425-5970 | <p>Not Covered</p> <p><i>Medical Plan may cover some drugs used in treatment of diabetes, cancer or conditions requiring immediate stabilization</i></p> | CYD + Preferred/Non-Preferred 30% Preferred / 50% Non-Preferred CYD+20% | 50% Specialty Drugs Maximum Member Cost per year for Specialty Drugs \$2,000 | 50% Specialty Drugs Maximum Member Cost per year for Specialty Drugs \$2,000 |
| Mail Order Prescriptions | | | | |
| Mail Order Plan- 90 day supply <ul style="list-style-type: none"> Express Scripts 1-866-230-7261 | Mail Order Not Included | Mail Order Not Included | Mail Order- No Deductible \$80 Preferred Brand \$140 Non-Preferred \$20 Generic | Mail Order- No Deductible \$80 Preferred Brand \$140 Non-Preferred \$20 Generic |

¹ **Non-creditable Rx coverage** is not expected to pay out as much as standard Medicare drug coverage pays. This may result in paying a penalty if you do not join a creditable Medicare drug plan when you are first eligible for Medicare.

² **Exceptions** include Federally Mandated Brand Vaccines, Women's Preventive Services, HIV, and Cancer Drugs - Eligible Diabetic Supplies and Insulin are covered as a Generic RX

³ **Specialty Drugs** are high-cost injectable, infused, oral, or inhaled medications that generally require close supervision and monitoring of the patient. Provider administered specialty drugs (CVS Specialty CareMark) require administration by a physician in an office or outpatient setting and are covered under the medical benefit. Please refer to the Medication Guides for additional information.

2022 Health Plan Overview Active Employees

| | Basic Plan 1 | Basic Plan 2 Health Savings Account (HSA) Compatible | Mid-Plan 3 | High Plan 4 |
|---|---|---|---|--|
| Hospital / Emergency Services | | | | |
| Hospital Facility Services – Inpatient, Outpatient & Physical Therapy performed at a hospital | | | | |
| <ul style="list-style-type: none"> In-Network Out-of-Network | CYD + 20% CYD + 40% | CYD + 20% (Option 1) or 25% (Option 2) CYD + 40% | CYD + 20% CYD + 40% | CYD + 20% CYD + 40% |
| Emergency Room Facility Services | | | | |
| <ul style="list-style-type: none"> In-Network Out-of-Network | CYD + 20% INN CYD + 20% | CYD + 20% INN CYD + 20% | CYD + 20% INN CYD + 20% | \$200 Copay (waived if admitted) \$200 Copay (waived if admitted) |
| Ambulance - Ground, Air & Water | | | | |
| <ul style="list-style-type: none"> In-Network & Out-of-Network | No Maximums INN CYD + 20% | No Maximums INN CYD + 20% | No Maximums INN CYD + 20% | No Maximums INN CYD + 20% |
| Outpatient Diagnostic Services | | | | |
| Independent Diagnostic Testing Facility (IDTF) ¹ | | | | |
| <ul style="list-style-type: none"> In-Network - Advanced Imaging Services (MRI, MRA, PET, CT, Nuclear Medicine) In-Network IDTF Diagnostic Services (X-Ray, Ultrasound, etc.) Out Of Network Diagnostic Services | CYD + 20% CYD + 20% CYD + 40% | CYD + 20% CYD + 20% CYD + 40% | CYD + 20% CYD + 20% CYD + 40% | \$125 Copay ² \$50 Copay CYD + 40% |
| Mental Health / Substance Abuse Services ³ | | | | |
| Office Visit | | | | |
| <ul style="list-style-type: none"> In-Network Family Physician In-Network Specialist Out of Network | 20% CYD + 20% CYD + 40% | CYD + 20% CYD + 20% CYD + 40% | 20% CYD + 20% CYD + 40% | 20% CYD + 20% CYD + 40% |
| Inpatient / Outpatient Hospital Facility Services | | | | |
| <ul style="list-style-type: none"> In-Network Out of Network | CYD + 20% CYD + 40% | CYD + 20% (Option 1 & Option 2 hospitals) CYD + 40% | CYD + 20% CYD + 40% | CYD + 20% CYD + 40% |
| Emergency Room Facility Services | | | | |
| <ul style="list-style-type: none"> In-Network Out of Network | CYD + 20% INN CYD + 20% | CYD + 20% INN CYD + 20% | CYD + 20% INN CYD + 20% | \$200 Copay (waived if admitted) \$200 Copay (waived if admitted) |
| Provider Services at Hospital and Emergency Room | | | | |
| <ul style="list-style-type: none"> In-Network Out of Network | CYD + 20% INN CYD + 20% | CYD + 20% INN CYD + 20% | CYD + 20% INN CYD + 20% | \$0 \$0 |

¹ **Independent Diagnostic Testing Facility (IDTF)** Note: Prior Authorization required for Advanced Imaging Services In-network or Out of Network at IDTF, includes Physician's Office or Outpatient Hospital **NIA Authorizations 1-866-326-6302**

² **\$125 Copay:** Also applicable at office location.

³ **Mental Health and Substance Abuse Services** are subject to utilization management and require prior authorization. Call **New Directions Behavioral Health at 1-866-287-9569**.

2022 Health Plan Overview Active Employees

| | Basic Plan 1 | Basic Plan 2 Health Savings Account (HSA) Compatible | Mid-Plan 3 | High Plan 4 |
|--|--|--|--|--|
| Other Facilities and Provider Services | | | | |
| Ambulatory Surgical Center Facility Services | | | | |
| <ul style="list-style-type: none"> In-Network Out-of-Network | CYD + 20% CYD + 40% | CYD + 20% CYD + 40% | CYD + 20% CYD + 40% | \$100 Copay CYD + 40% |
| Provider Services at Hospital and ER | | | | |
| <ul style="list-style-type: none"> In-Network Out-of-Network | CYD + 20% INN CYD + 20% | CYD + 20% INN CYD + 20% | CYD + 20% INN CYD + 20% | CYD + 20% INN CYD + 20% |
| Radiology, Pathology, Anesthesiology Provider Services at an Ambulatory Surgical Center | | | | |
| <ul style="list-style-type: none"> In-Network Out-of-Network | CYD + 20% INN CYD + 20% | CYD + 20% INN CYD + 20% | CYD + 20% INN CYD + 20% | CYD + 20% INN CYD + 20% |
| Provider Services at Locations other than Office, Hospital and Emergency Room | | | | |
| <ul style="list-style-type: none"> In-Network Family Physician In-Network Specialist Out-of-Network | CYD + 20% CYD + 20% CYD + 40% | CYD + 20% CYD + 20% CYD + 40% | CYD + 20% CYD + 20% CYD + 40% | CYD + 20% CYD + 20% CYD + 40% |
| Home Health Care CareCentrix 1-877-561-9910 | | | | |
| <ul style="list-style-type: none"> In-Network Out-of-Network | CYM 60 visits CYD + 20% CYD + 40% | CYM 60 visits CYD + 20% CYD + 40% | CYM 60 visits CYD + 20% CYD + 40% | CYM 60 visits CYD + 20% CYD + 40% |
| Outpatient Therapy and Spinal Manipulations | | | | |
| <ul style="list-style-type: none"> In-Network Out-of-Network Cardiac Rehabilitation, OT, PT, Speech Therapy, Massage Therapy & Spinal Manipulations | CYM 75 visits CYD + 20% CYD + 40% Up to 26 Spinal Manipulations | CYM 75 visits CYD + 20% CYD + 40% Up to 26 Spinal Manipulations | CYM 75 visits CYD + 20% CYD + 40% Up to 26 Spinal Manipulations | CYM 75 visits CYD + 20% CYD + 40% Up to 26 Spinal Manipulations |
| Skilled Nursing Facility | | | | |
| <ul style="list-style-type: none"> In-Network Out-of-Network | CYM 60 days CYD + 20% CYD + 40% | CYM 60 days CYD + 20% CYD + 40% | CYM 60 days CYD + 20% CYD + 40% | CYM 60 days CYD + 20% CYD + 40% |
| Hospice - Unlimited | | | | |
| <ul style="list-style-type: none"> In-Network Out-of-Network | CYD + 20% CYD + 40% | CYD + 20% CYD + 40% | CYD + 20% CYD + 40% | CYD + 20% CYD + 40% |
| Durable Medical Equipment (DME) (Prosthetics / Orthotics) ¹ | | | | |
| <ul style="list-style-type: none"> In-Network Out-of-Network | CYD + 20% CYD + 40% | CYD + 20% CYD + 40% | CYD + 20% CYD + 40% | CYD + 20% CYD + 40% |
| Maternity | | | | |
| <ul style="list-style-type: none"> In-Network Specialist Out-of-Network | CYD + 20% CYD + 40% | CYD + 20% CYD + 40% | CYD + 20% CYD + 40% | CYD + 20% CYD + 40% |
| Allergy Injections | | | | |
| <ul style="list-style-type: none"> In-Network Family Physician In-Network Specialist Out-of-Network | \$10 Copay CYD + 20% CYD + 40% | CYD + 20% CYD + 20% CYD + 40% | \$10 Copay CYD + 20% CYD + 40% | \$10 Copay CYD + 20% CYD + 40% |

¹ Durable Medical Equipment (DME) (Prosthetics / Orthotics) *Prior Authorization: CareCentrix 1-877-561-9910

This is not an insurance contract or Benefit Booklet. The above Benefit Summary is only a partial description of the many benefits and services covered by Blue Cross and Blue Shield of Florida, Inc., an independent licensee of the Blue Cross and Blue Shield Association. For a complete description of benefits and exclusions, please see Blue Cross and Blue Shield of Florida's Benefit Booklet and Schedule of Benefits; their terms prevail. The information contained in benefit overview includes benefit changes required as a result of the Patient Protection and Affordable Care Act (PPACA), otherwise known as Health Care Reform (HCR). Please note that plan benefits are subject to change and may be revised based on guidance and regulations issued by the Secretary of Health and Human Services (HHS) or other applicable federal agency.

Addendum D

Existing Memoranda of Understanding Between the District and the Association

Note: These agreements set conditions for a specified period of time and do not alter the language of the collective bargaining agreement for any employees other than those specified in the MOU.

Current MOU:

- Working conditions due to the COVID-19 Pandemic (October 27, 2020 & April 27, 2021).